

THE CITY OF BIRMINGHAM, ALABAMA



DEPARTMENT OF COMMUNITY DEVELOPMENT Consolidated Annual Performance Report

**PROGRAM YEAR 2020
JULY 1, 2020– JUNE 30, 2021**

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This is the 2020 Consolidated Annual Performance Evaluation Report detailing the accomplishments achieved in the first year of the City of Birmingham's 2020-2024 Consolidated Plan. These activities were undertaken using the Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), HOME Investment Partnerships Program (HOME) and Housing Opportunities for People With AIDS (HOPWA) programs.

The following accomplishments were met in PY 2020:

AFFORDABLE HOUSING: Housing assistance was provided to 142 homeowners.

IMPROVED PUBLIC SERVICES: Assisted 886 persons with improved public services that were non-housing and non-homeless.

ECONOMIC DEVELOPMENT/COMMERCIAL REVITALIZATION: Technical assistance was provided to 284 businesses throughout the City with a focus on Woodlawn, Ensley and the 4th Avenue Business District. Eleven (11) low-moderate income jobs were created and/or retained. We also assisted in creating/retaining four additional jobs.

HOPWA/NON-HOMELESS & SPECIAL NEEDS SERVICES: AIDS Alabama assisted 165 households using HOPWA funds. There were 667 people assisted with non-homeless services such as case management, meals/nutritional services and transportation.

HOMELESSNESS PREVENTION/REAPID RE-HOUSING: CDBG homeless service agencies assisted 988 people. A total of 965 homeless people were assisted with ESG funding. Combining both funding sources 1,953 homeless person were served in PY 2020.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual

outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	125	0	0.00%	20	0	0.00%
Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	100	0	0.00%	5	0	0.00%
Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	1500	142	9.47%	412	142	34.47%
Economic Development and Commercial Revitalization	Non-Housing Community Development Economic Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	0	1		0	1	
Economic Development and Commercial Revitalization	Non-Housing Community Development Economic Development	CDBG: \$	Jobs created/retained	Jobs	60	11	18.33%	12	11	91.67%
Economic Development and Commercial Revitalization	Non-Housing Community Development Economic Development	CDBG: \$	Businesses assisted	Businesses Assisted	300	284	94.67%	80	284	355.00%

Homelessness Prevention and Rapid Re-housing	Homeless	CDBG: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	988		0	988	
Homelessness Prevention and Rapid Re-housing	Homeless	CDBG: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	41	41.00%	20	41	205.00%
Homelessness Prevention and Rapid Re-housing	Homeless	CDBG: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	40000	741	1.85%	0	741	
Homelessness Prevention and Rapid Re-housing	Homeless	CDBG: \$ / ESG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	1000	0	0.00%	2615	0	0.00%
Homelessness Prevention and Rapid Re-housing	Homeless	CDBG: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	3000	125	4.17%	140	125	89.29%
HOPWA and Non-homeless Special Needs Services	Non-Homeless Special Needs	HOPWA: \$	HIV/AIDS Housing Operations	Household Housing Unit	2000	71	3.55%	450	71	15.78%
Improve Public Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	886	8.86%	3274	886	27.06%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Birmingham uses its CDBG Housing dollars primarily to assist low to very low income homeowners for housing rehabilitation. The principal program undertaken for this purpose was the provision of critical housing rehabilitation assistance through the City's Critical Repair Grant Program. This program provides grants of up to \$15,000 to assist low to moderate income qualifying homeowners to enable repairs to critical building systems, including roofs, HVAC systems. Additional rehabilitation was carried out through sub-recipients, including the Independent Living Center (d/b/a Disability Rights and Resources), World Changers/Metro Changers Volunteer rehabilitation program, Habitat and others.

CDBG regulations permit the expenditure of CDBG funds for economic development activities. Economic development activities support our over-all CDBG strategy by creating jobs, especially for persons of low-moderate income and by creating businesses and renovating buildings in declining neighborhood business districts by funding REV Birmingham, Trufund and Urban Impact.

The City's CDBG program allocates up to the full amount of our permitted cap for public service activities. Public service activities are those concerned with employment, crime prevention, child care, health drug abuse treatment, education, fair housing counseling, energy conservation, and others. The CDBG regulations limit the funding of public service activities to no more than 15% of the CDBG Grant Amount plus 15% of program income received during the prior program year.

The City expended 10.83% of its CDBG funding to Public Service activities during this program year. These activities included support of programs for the homeless, employment and housing assistance, children/youth development programs, senior citizen programs, and programs for those with special needs.

The Community Development Block Grant (CDBG) is an annual source of funding that supports a wide range of activities that preserve and develop urban communities. The program's principal beneficiaries are low and moderate-income households. The goals of the program are to provide decent, safe and sanitary housing, to provide a suitable living environment, and to expand economic opportunities. For PY 2020, the City of Birmingham's program expended 99.97% of its CDBG funding benefiting low- and moderate-income persons.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

A total of 4,482 families were assisted CDBG, HOME ESG and HOPWA funds. Funding from CDBG assisted the most families (3215 families). The majority of the families assisted are Black or African American which is consistent with the percentage of Black or African Americans that reside in the City of Birmingham. Less than one percent (0.914) of the families (41 families) assisted were Hispanic. Most of the families assisted were of non Hispanic ethnicity.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	6,019,343	7,605,245
HOME	public - federal	1,502,178	70,438
HOPWA	public - federal	1,444,186	62,381
ESG	public - federal	515,798	279,726

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Birmingham, AL	100	100	Birmingham

Table 4 – Identify the geographic distribution and location of investments

Narrative

The investment of Federal resources was made on a city-wide basis. The majority of programs are self-targeting designed to meet the needs of low and moderate income persons on a limited clientele basis. The distribution of funds was consistent with the planned city-wide distribution of funds as described in the PY 2020 Action Plan.

The recipients of the housing rehabilitation programs were mostly located in neighborhoods in northern and western areas of Birmingham. These are predominantly African American neighborhoods such as Evergreen, West End Manor and Arlington West End Neighborhoods.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City, through its adopted housing programs, encouraged the leveraging of private and non-federal funds through the use of CDBG and HOME program funds. The City's actual performance was consistent with planned performance as described in the PY 2020 Action Plan. The Community Development Department meets frequently with other City departments to discuss our projects and other City-funded projects so that we can more efficiently use resources and make the greatest impact in communities. Investments were made in public services and facilities that maximize impact by providing new or increased access to programs that serve highly vulnerable populations.

The City did not identify any publicly owned land and property that could be used to address the needs identified for PY 2020.

There are no matching requirements associated with the CDBG or HOPWA programs. The HOME program received a match reduction for PY 2020. Funding under the ESG programs requires that each grant recipient supplement its grant with an equal amount of matching funds from other sources. In calculating the match, the following may be used:

The following ESG Subrecipients; Family Connection, Pathways/Path Center, Pathways/Transitional, Bridge Ministries, First Light, YWCA leverage 1:1 match of \$477,114/\$477,114 funding totaling \$954,228 an additional \$200,000 of CDBG funds. The CDBG, ESG, and match funding totaled \$1,154,228.

ESG match requirements were monitored as expenses were incurred by each ESG service provider identified in the Executive Summary of this report. All service providers met their match obligations under the ESG program.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	0
2. Match contributed during current Federal fiscal year	0

Fiscal Year Summary – HOME Match	
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	0
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	0

Table 5 – Fiscal Year Summary - HOME Match Report

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Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	326,321	26,536	0	299,785

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4,500	1,953
Number of Non-Homeless households to be provided affordable housing units	450	2,363
Number of Special-Needs households to be provided affordable housing units	400	165
Total	5,350	4,481

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	50	74
Number of households supported through The Production of New Units	10	2
Number of households supported through Rehab of Existing Units	100	142
Number of households supported through Acquisition of Existing Units	2	0
Total	162	218

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

We have exceed our goals in most categories except housing construction and acquisition. The production of new single family housing units continues to be slow. The pandemic and the rising cost of materials have contributed to slow construction. There are currently two single family units constructed. One house has sold the other house is on the market.

Discuss how these outcomes will impact future annual action plans.

These outcomes demonstrate the need to build more capacity for housing production within our communities. The City will continue to aggressively work with citizens, non-profit organizations and other stakeholders to establish and grow CDC's and other community based entities to partner with to increase the production of affordable single and multi family units.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	45	0
Low-income	69	0
Moderate-income	28	1
Total	142	1

Table 13 – Number of Households Served

Narrative Information

Only owner occupied housing were assisted with CDBG funds. The priority are those households that are 50% of median income or below. Combined programs assisted a total of 45 extremely low income households, 69 low income households and 28 moderate income households.

Disabled persons are targeted and assisted with our Critical Repair Program and through funded public service partners which includes the agency Disability rights and Resources. The City operated Critical Repair Program targets households that are 30% or below HUD's income limits and/or are disabled. That program along served 75 households of which 35 were extremely low. Disability Rights and Resources, an agency funded with CDBG, provides modifications of homes for people with disabilities. The modifications included installing stair chairs, building ramps, modification of bathrooms, widening doors, etc. Disability Rights and Resources assisted 19 households.

The City coordinates with a coalition of partners that includes the Housing Authority Birmingham District (HABD); One Roof, the continuum of care agency for the region; and various non-profit partners to address "worst case needs" and the needs of persons with disabilities. The City will continue to coordinate with these partners and seek new partnerships in an effort to address the needs of these populations. We address the worst case needs by funding the following agencies: YWCA, Aletheia House, Changed Lives and AIDS AL. Funds are utilized to assist homeless people and prevent homelessness. ESG funds (rapid rehousing and homeless prevention activities) are also provided to YWCA and Bridge Ministries to aid with these efforts. The agencies served over 600 individuals.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City continues to support and works in partnership with the CoC to implement a Continuum of Care strategy for the homeless, i.e., actions taken to prevent homelessness, to address the emergency shelter and transitional housing needs of homeless individuals and families (including significant Sub-populations such as those living on the streets), to help homeless persons make the transition to permanent housing and independent living.

One Roof is a non-profit organization which the City feels has the ability to represent a broad based coalition of homeless providers in the Birmingham metropolitan area. It is the City's position that to make services to the homeless effective, it is essential to identify and promote a coalition organization that can lead the effort toward managing a comprehensive continuum of care.

The City during the past year continued its efforts to promote One Roof as follows:

The City continued its support of One Roof as the designated lead coordinating agency regarding the implementation of the City's continuum of care.

- The City provided funding for One Roof to support its staff needs and plan development costs.
- The City supported One Roof in its efforts to designate a community based board to specify the services and facilities needed by the City's homeless population. The board has been designed to represent a broad spectrum of the care continuum, along with a representative from the City, Jefferson County, the United Way, and at large members for the business and religious community.
- The City supported One Roof in its efforts to develop a needs and resource assessment so as to identify available resources to address the existing needs of the homeless population.

The City continues to function as a key supporter of the Annual Project Homeless Connect activity which brings resources and services together in one day, under one roof providing an array of services geared toward securing permanent housing and hospitality.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City has identified Homeless Shelter Support Programs under its CDBG Program and ESG Program activities undertaken pursuant to these homeless priorities during the reporting period. The City committed significant resources and approximately \$802,798.00 to the provision of services to the

homeless during the reporting period and demonstrated progress in meeting its homeless and special needs population priorities for those high priority needs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

One Roof, Birmingham's CoC, partners with agencies (hospitals, correctional facilities, domestic violence, youth programs, etc.) to aid with the prevention of homelessness. The Coordinated Assessment and In-take process that identifies individuals and families to ensure that they receive the correct referral for services. By coordinating processes, it ensures that individuals and families at imminent risk receive the correct service the first time, thus reducing duplication of services.

One Roof tracks individuals and families through the Homeless Management Information System (HMIS) and the Coordinated Assessment System, receiving ESG assistance to determine if funds are assisting the homeless, individuals and families at imminent risk of becoming homeless. This tracking will allow One Roof to report to the City outcomes of ESG funding; as well as provide strategies for any gaps in services. Some of the agencies funded with both CDBG and ESG that aids at risk individual and families are Aletheia House, Children's Village, YWCA, Mental Health Association of Alabama, First Light and Pathways.

The City included a number of activities in the 2020 Action Plan to address individuals and families with children at imminent risk of becoming homeless. Chief among these are continued support for homeless prevention activities under the ESG program in the amount of \$122,964.00. These funds are intended to assist families that have received eviction notices or notices of termination of utility services from becoming homeless. Also, the City has committed a significant portion of its housing rehabilitation budget for support of the Critical Repair Grant Program in the amount of \$1,030,797.00 as outlined under CDBG Housing for Special Needs Populations in Part I of this report. This program is designed to assist families with critical repairs to their homes such as heating systems, cooling systems, roofing problems, etc., that if not repaired place families in imminent risk of becoming homeless.

The City provided support for the above described activities through the Community Development Block Grant Program and the Emergency Solutions Grant Program, as stated in the PY 2020 Action Plan.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals

and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

To help homeless persons make the transition to permanent housing, the City undertook the following actions.

1. Activities Undertaken:

The City assisted nonprofits and/or public providers of transitional housing to expand their capacity to more fully accommodate homeless persons (YWCA/Interfaith Hospitality House, Pathways/Downtown PATH Center). Two agencies (YWCA and Bridge Ministries) provide rapid rehousing and homelessness prevention services. Many of these agencies provide a combination of services to help homeless persons.

The City continued to support homeless service provider agencies that provide street outreach as a part of their program activities. This strategy proves most effective in seeking, identifying and addressing the needs of our most challenging issues of the chronically homeless subpopulation.

The City requires, where feasible for homeless assistance/service provider agencies receiving grant funds to state in their twelve month contractual agreements with the City, the proposed number of clients expected to remain in permanent stable housing (prevention), or to be placed in permanent, secure and stable housing (rapid re-housing) as a primary performance goal. Outcomes are measured and monitored.

Subrecipients are required to identify and report on collaborative relationships with community partners in areas of homeless and mainstream services that will address progress made in leveraging City grant funds with other scarce resources to benefit eligible clients and assist in achieving stable housing outcomes.

2. Programs/Resources:

The City provided support for the above described activities through the Community Development Block Grant Program (CDBG Homeless Shelter) and the Emergency Solutions Grant Program.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Birmingham partners with HABD to enhance the quality of life in public housing communities. The City cooperates in providing resident programs, services and activities with regard to local drug elimination, crime prevention and neighborhood improvement programs to achieve comprehensive community development goals. HABD is currently implementing its plans for Loveman Village (new Villas at Titusville, Southtown, Collegeville Center, North Birmingham Homes, Marks Village, Tom Brown Village, Kimbrough Homes, Roosevelt City, Morton Simpson Village, Tuxedo Terrace and Freedom Manor. Other initiatives are described below.

Central Office Redevelopment

In 2020 HABD began planning activities to redevelop its central office location at 1826 3rd avenue south. The proposed mixed use/ mixed finance development will consist of retail, commercial office space and multi-family units.

Force Account Labor Crews

HABD utilizes the most recent annual UPCS inspection to evaluate and assign condition status to each unit's for interior tasks and assign FAL crew renovation tasks. Configuration of crew will vary depending on volume and complexity of all task identified to correct non-industry standard deficiencies.

Homeownership Initiatives

In an effort to increase the supply of affordable housing, HABD has partnered with the NCRC to construct up to 250 homeownership units over the next 5 years. Currently HABD is planning for the development of up to 40 homeownership units over the 2020 program year in the Woodlawn and Titusville communities. In addition, HABD has procured Barnes & Associates and Sil-loh Properties as realtors to assist in marketing and the sale of existing and future homeownership units owned by HABD.

Energy Performance Contract (EPC) - EPC improvements for energy efficiency are being installed at various sites. Currently new HVAC systems, electrical panel upgrades and exterior meter banks, are being installed at Marks Village. HVAC upgrades are expected to be completed by Summer 2020.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority of the Birmingham District (HABD) offers a HUD approved (5H) Lease-Purchase Homeownership Program. This program is designed to provide affordable homeownership opportunities for low and moderate income families. The program builds new homes on selected HABD-owned sites or acquires existing homes in targeted neighborhoods.

The HABD is building its Housing Choice Voucher Homeownership Program. This program allows eligible first-time homeowners to use voucher subsidy to meet monthly homeownership expenses. The assisted

housing family locates an eligible unit to purchase instead of rent. The HABD will make monthly homeownership assistance payment on behalf of the new homeowner. The HABD may make payment to lender. The family is responsible for all homeownership expenses not covered by the Housing Assistance Program payment.

Actions taken to provide assistance to troubled PHAs

HABD is a designated agency. It is funded through U. S. Department of Housing and Urban Development (HUD) under the listed public housing programs. HABD is not designated as troubled.

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CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Birmingham in its HUD approved PY 2020-2024 Five-Year Consolidated Plan, assessed the negative effects of public policies, rules, and regulations impacting upon the availability of affordable housing and set forth a plan to remove or ameliorate their negative effects. It was also noted that such regulations have been enacted for good reason - to protect the Community's health and safety.

During the last few years, the City of Birmingham has actively explored ways to integrate reasonable accommodations into its zoning ordinances. The City's current zoning ordinance update is also reviewing ways to include reasonable accommodation as a key component of local land use and zoning policies.

The City of Birmingham is currently undergoing a complete overhaul of its zoning ordinances, which will include a close look at its site selection, treatment of alternative housing solutions (such as Accessory Dwelling Units and Manufacturing Housing), minimum floor space requirements, and accessibility in its building code. In the meantime, the City will continue to explore ways to limit any potential impact current zoning ordinances may have on protected classes and to monitor any disproportionate unintended effects through conversations with stakeholders and a review of new and pending developments.

The City of Birmingham will continue its review of various City ordinances, codes and regulations, design and sign ordinances.

The Birmingham Department of Planning, Engineering and Permits continues to amend and implement the Zoning Ordinance to remove and/or ameliorate the negative effects of land use policies that serve as barriers to affordable housing. Recent amendments to the Zoning Ordinance supports diverse, affordable housing opportunities including various lot size options for single-family homes and the promotion of new housing types such as mixed-use buildings, cottage homes, and patio homes. These housing types are allowed in certain district and can introduce density and affordability, while remaining compatible with nearby single-family neighborhoods.

Additionally, the City is exploring the following strategies to facilitate increases in the development of affordable housing:

- Drafting amendments to the Zoning Ordinance to allow a diverse range of infill housing typologies and price points.
- Developing policies to incentivize inclusion of affordable housing in new Downtown developments. Establishing an affordable housing trust fund to support affordable housing

preservation and development

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City continued its efforts to meet the needs of the underserved through all of its Action Plan programs. The City continued its efforts to encourage the reduction of cumbersome and unnecessary federal regulations, particularly in the HOME and CDBG programs, which often slow the delivery of needed services to the underserved.

During this reporting period the City has made considerable progress on the dual programmatic goals of:

- 1) Revitalizing low-moderate income neighborhoods through the provision of housing, economic opportunity, key services and infrastructure improvements
- 2) Promoting citywide economic development
- 3) Providing a significant level of services to meet the basic needs of our citizens with the greatest needs, including the homeless, those with HIV/AIDS or with physical/mental disabilities and the very poor elderly.

Accordingly, in order to continue to seek these two broad goals, and implement a program within the areas of priority need identified within the City's five-year strategic plan, the City gave priority consideration to projects/activities in the following areas:

Activities in Support of Revitalization of Neighborhoods and Communities:

- 1) Construction or rehabilitation of housing for low-moderate income persons. These activities should be targeted and clustered in limited geographic areas. Rental housing that contributes to revitalization will be considered, but priority will be given to activities that support homeownership.
- 2) Provision of services in support of affordable housing, particularly to the provision of homeownership counseling, credit counseling and other services as needed.
- 3) Economic development activities in targeted geographic areas that create job opportunities for low-moderate income persons and/or provide needed services to adjacent low-moderate income neighborhoods.
- 4) Improvements to public facilities and/or public infrastructure in support of targeted housing or economic development activities.

5) Provision of public services that support housing and economic revitalization activities in specific targeted geographic areas.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City also undertook the following strategies for lead hazard reduction by applying for a lead hazard reduction grant; supporting efforts of alliance to end childhood lead poisoning at the National and State level; supporting efforts for state legislation required under Title X for approved state programs for contractor's license and worker training. The City's position continues to be that model state law should emphasize prevention through source control and elimination; and encouraging local contractors to become certified in testing and abating lead-based paint particularly through training provided by Safe-State at the University of Alabama in Tuscaloosa. Once lead is identified in a residence, the property owner must remove the lead source to eliminate the exposure.

The City continued its support for the inclusion of lead hazard reduction as part of the minimum housing code; therefore, allowing for the inspection of lead when the house is otherwise being inspected or evaluated.

The City requires lead hazard reduction to be part of City sponsored rehabilitation contracts, thereby abating by removal or encapsulation.

The City continues to support the efforts of the Public Housing Authority to provide a lead-safe living environment.

The City is considering the design of a housing program with City monetary and non-monetary incentives in order to provide lead-safe housing environments for owners and renters.

The City encourages education efforts with other public agencies on the Federal, State, and Local levels.

In an effort to comply with the requirements of HUD's regulation to protect young children from lead-based paint "Requirements for Notification, Evaluation and Reduction of Lead-Based Paint Hazards in Federally Owned Residential Property and Housing Receiving Federal Assistance", the City provided the opportunity for a number of its housing inspectors to become certified in testing and abating lead-based paint particularly through training provided by Safe State at the University of Alabama in Tuscaloosa.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City continued its efforts to provide affordable housing and other services to households with incomes below the poverty line, as defined by the Office of Management and Budget and revised annually. These households included the homeless, low and very low income families, and possibly low-moderate income families. During the reporting period, 99.97% of the City's CDBG allocation benefited low-, very-low, and low-moderate income households. A detailed listing of the priorities addressed

during the reporting period to assist low, very low, and low-moderate income persons is contained in Part I of this report.

The City's efforts to reduce the number of households with incomes below the poverty line included, but was not be limited to, the provision of affordable housing and related services and the provision of human needs services. These activities and efforts included affordable housing for low and very-low income homeowners and renters, child care financial assistance for the working poor and homeless, training and educational assistance instruction, drug prevention training/drug recovery services, emergency food services, home ownership opportunity programs and counseling, fair housing services, legal services, and a continuum of care for the homeless including transitional and emergency shelter services leading to self-sufficiency.

The City continued to make every effort through its programs to reduce the number of families whose incomes are below the poverty line. In PY 2020, 99.97% of all listed funding was used to fund services which provided a low and moderate-income benefit.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City during PY 2020 focused its efforts to strengthen identified weaknesses in the institutional structure in continuing its efforts to provide as much support as possible for nonprofit organizations. The City, through its CDBG and HOME programs, continued its policy to assist in the development of nonprofit organization's capacity to produce and participate in the delivery of affordable housing services to the citizens of Birmingham. The City also supported the efforts of many nonprofit organizations, as well as other local federal entities such as the Housing Authority of the Greater Birmingham District (HABD), in their applications to HUD for direct federal assistance under a variety of federal programs including, but not limited to:

- CHOICE Neighborhood Planning and Implementation Grants
- ESG Transitional Housing; and
- HOPWA

The City's continued support for nonprofit organizations was consistent with those actions proposed in its PY 2020 One-Year Action Plan.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City will continue to expand its partnerships with private sector and nonprofit agencies interested in pursuing affordable housing and social service provision to low and moderate income households and communities. The City maintains relationships with developers and the Alabama Housing Finance Authority. The City will continue to facilitate conversations between the Housing Authority of Birmingham, City, and potential development partners.

Copies of the public hearing notices were mailed to social service agencies representing a variety of interests, including the housing needs of children, elderly persons, persons with disabilities, homeless persons, and other categories of residents. The Department of Community Development worked with other public and private agencies to identify and prioritize community needs, to develop strategies and action plans, to identify community resources, and to promote the coordination of resources. The following agencies were consulted as part of this process:

- Housing Authority of the Birmingham District
- Department of Planning, Engineering and Permits
- Police Department
- Birmingham Parks and Recreation Board
- University of Alabama at Birmingham
- Jefferson State Community College
- Fair Housing Center of Northern Alabama
- One Roof (CoC Entity for Birmingham)
- Office of Innovation and Economic Opportunity
- Division of Youth Services for the City of Birmingham
- Jefferson County Department of Health
- Alabama Housing Finance Authority

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Below is a brief summary of activities and initiatives undertaken by the City of Birmingham to address these impediments in further compliance with 24 CFR 91.52 (a) and 24 CFR 570.048:

The City of Birmingham provides rehabilitation programs to low-income residents for home repairs to maintain safe living environments, keep homes up to code, reduce the risk of foreclosure, and maintain the quality of the housing stock. This program allows low-income residents to maintain their homes and addresses the issue of aging housing across the jurisdiction.

With aging housing comes likely increases in slum and blight as properties become too costly to maintain for low-income or elderly homeowners. The City will continue its relationship with the Birmingham Land Bank Authority to identify and acquire properties that have succumbed to blight. The Land Bank Authority rehabilitates properties to sell as affordable housing, returning the property to livable conditions and increasing the affordable housing supply.

The City of Birmingham heard from citizens and stakeholders that neighborhood safety is a deep concern. Blighted or abandoned properties pose increased risks to the community and residents begin to feel less safe in their neighborhoods. This is connected to the aging housing stock, lack of supply of

affordable housing and inequitable development that limit growth. The City of Birmingham will use this Consolidated Plan period to not only continue addressing home rehabilitation and blight but seek opportunities to increase investments in neighborhoods with safety concerns to help with growth and development.

The limited supply of affordable housing for renters and owners puts too many households at risk. The City will build relationships with Community Housing Development Organizations (CHDOs) and private developers, through incentives and other opportunities, to increase housing targeted for low-income families and individuals. The City will consider long-term goals for housing accessibility and development beyond the five-year Consolidated Plan period to establish a smart path for development that meets the needs of residents.

The City continues to support the transformation of other low-moderate income communities through the encouragement of private investments, taking advantage of federal, state, local and private sector financing programs.

The City of Birmingham is currently undergoing a complete overhaul of its zoning ordinances, which will include a close look at its site selection, treatment of alternative housing solutions (such as Accessory Dwelling Units and Manufacturing Housing), minimum floor space requirements, and accessibility in its building code. In the meantime, the City will continue to explore ways to limit any potential impact current zoning ordinances may have on protected classes and to monitor any disproportionate unintended effects through conversations with stakeholders and a review of new and pending developments.

The City of Birmingham, the Fair Housing Center of Northern Alabama, and the Housing Authority of the Birmingham District will continue to collaborate to increase public awareness, training, workshops, and other outreach activities to explain fair housing issues to landlords and encourage tenants to report discrimination.

The City of Birmingham will continue, through its Framework Planning and Comprehensive Plan Updates, to identify opportunities and actions to address higher concentrations of poverty and the lingering impact of historical segregation patterns. Moreover, the City will continue to leverage and retool its existing funding and programs to meet the needs of communities most impacted by historical and new forms of segregation in the area.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Birmingham, through its Department of Community Development, has structured its monitoring process to ensure that a system of continuous communication and evaluation is in place. The monitoring process facilitates the evaluation of accomplishments in relation to established goals and objectives. Information gained from the review will give the City of Birmingham an opportunity to determine which programs and/or strategies are working, which benefits are being achieved, which needs are being met and which objectives are being accomplished. Both qualitative and quantitative methods of evaluation will be used including the following:

- Telephone conversations
- Quarterly reports
- Periodic meetings
- Workshops
- Technical Assistance (in person and virtually)
- Other forms of data

Service and/or housing providers will be required to submit monthly and quarterly reports on progress and accomplishments. The Department of Community Development also conducts mid-year evaluations and formal on-site site visits of funded recipients. These strategies are used, as necessary, to redirect or refocus programs in order to meet annual and five-year objectives.

As part of the monitoring process, the City of Birmingham through its Department of Community Development conducts a Risk-Analysis of each activity to determine a prioritized schedule based on the status of current and prior year performance, the size of the allocation, knowledge of administrative, management, financial audit concerns of implementing entity, and other factors such as minority business outreach. A schedule is then distributed outlining the schedule of visits for each program, housing provider, and/or service provider. The schedule is sent to each agency, organization or appropriate metropolitan government department as part of the initial CDBG, HOME, HOPWA, or ESG orientation. Notification letters, with schedules included, will address specific monitoring and technical aspects to be covered along with agency staff that should be involved. The Department of Community Development also employs desk-top, remote, spot reviews and formal on-site visits as part of its monitoring process. Due to COVID-19, many monitorings were conducted virtually this year.

Timeliness of Expenditures: To ensure the timeliness of expenditures, the focus of the monitoring plan

centers on key indicators, which demonstrate if programs are operating effectively and efficiently. The plan will help the City of Birmingham, Alabama to ensure that housing, homeless, and non-housing issues and the internal policies are consistent. Where projects and/or programs have experienced delays, assessments of the following will be conducted:

- Reasons for the delay extent to which the delay is beyond the control of the housing and/or service provider extent to which original priorities, objectives and schedules were unrealistic.

Monitoring activities for the Consolidated Plan incorporates aspects that have been included in the CDBG, HOME, HOPWA and ESG programs. This includes reviewing and documenting projects for eligibility, minority business outreach, maintaining record-keeping requirements, and reviewing financial transactions, including budgets and funding. Since the consolidated plan is an integrated, comprehensive document, expansions and modifications of other monitoring procedures that have been used in the past are considered.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Copies of the City's PY 2020 Consolidated Annual Performance and Evaluation Report were made available for citizen review and comment for a period of at least 15 days following the publication of the public notice.

A notice was posted on the City's website and published in the Birmingham News on September 12, 2021. Copies were also made available for inspection in the City's Community Development Department. Anyone who required further information or had a disability which includes all persons, minorities, non-English speaking persons and persons with disabilities which might require special materials, services, or assistance was asked to notify the City's Community Development Department. This assistance included any requests for translators, or related services for non-English speaking persons.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Birmingham, like all US cities, is experiencing the human and economic impacts of COVID-19 pandemic. While these impacts still have not yet been fully realized. Birmingham is looking to proactively address the effects of the pandemic by continuing investments in community development and leveraging federal funds from the Coronavirus Aid, Relief, and Economic Security (CARES) Act. In addition, the City is experiencing demographic shifts and changing market conditions impacting our residents and neighborhoods. The City's program objectives have changed going forward due to the adoption of the new five-year consolidated plan, analysis of impediments to fair housing and newly adopted housing plan. These documents were informed by current conditions in the City and the region and set forth a new a data-drive approach to addressing the most critical housing, community and economic needs of the City, particularly for vulnerable low- and moderate-income populations.

The City has two 108 loans, Pizitz and Inland Seafood. Neither loan produces program income. A summary of each loan is below.

1. The Pizitz Section 108 Loan was provided in 2016. It was used to substantially rehabilitate the Pizitz Building to historical standards as a mixed use property. The borrower is making quarterly interest payments to the bank. Ninety-five low income jobs were created and reported in IDIS.
2. The Inland Food Section 108 Loan closed November 2020. This loan will provide partial financing for real property, personal property, working capital and related soft costs. Approximately 63 jobs are expected to be created.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City of Birmingham did not perform on-site inspections of affordable rental housing units during PY 2020 because of COVID-19. A waiver was requested for the regulatory requirement to prevent the spread of COVID-19. On-site inspections will resume after it has been determined that it's safe for staff and participants.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City requires through HOME Agreements that all participants and CHDO's participating in the HOME Program to provide the City with an affirmative marketing strategy. The strategy must be in compliance with HOME regulations and of this date, all units receiving HOME funds are occupied by low/mod minority persons and/or families.

Annually during the tenant recertification process, HOME assisted rental properties submit their affirmative marketing policy and procedures for review. Letters are mailed requesting the information in October with a deadline for submittal in December.

The City of Birmingham reviews and assesses the affirmative marketing actions of participants in the HOME Rental Program at least annually for period of affordability following completion. Participants with affirmative marketing deficiencies are given a written statement which will define the deficiencies, and provide an opportunity for corrective action. Each participant is informed that failure to comply with the affirmative marketing requirements within a specified time frame may result in disqualification from further participation in the HOME Rental Program, or other similar programs administered by the City of Birmingham. All records of the affirmative marketing monitoring are maintained in the Department of Community Development, Housing Division at the City of Birmingham, Alabama

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income is expended first when paying invoices. In PY20 \$215,484.36 of program income was received and all program income funds were expended on HOME projects. There is not a remaining balance.

Construction of 2 HOMEunits were completed in PY20. The units are located in the Titusville Neighborhood. Another single family home was completed in August and will close September.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City of Birmingham uses its CDBG Housing dollars primarily to assist low to very low income homeowners for housing rehabilitation. The principal program undertaken for this purpose was the provision of critical housing rehabilitation assistance through the City's Critical Repair Grant Program. This program provides grants of up to \$15,000 to assist low to moderate income qualifying homeowners to enable repairs to critical building systems, including roofs, HVAC, foundation and environmental issues such as sewer/water.

Additional rehabilitation was carried out through sub-recipients, including the Independent Living Center (d/b/a Disability Rights and Resources), Metro Changers, Christian Service Mission and others.

DRAFT

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	35	40
Tenant-based rental assistance	25	34
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	50	71
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	70	20

Table 14 – HOPWA Number of Households Served

Narrative

The City of Birmingham serves as the Grantee of HOPWA funds and AIDS Alabama serves as the Project Sponsor. AIDS Alabama uses HOPWA funding for rental assistance, supportive services including case management and transportation and continued operation of existing units.

AIDS Alabama provided supportive services to 644 unduplicated individuals between July 1, 2020 and June 30, 2021. Homeless prevention services were provided in the form of Short-Term Mortgage, Rental and Utility Assistance (STRMU) and Tenant-Based Rental Assistance (TBRA). There were a total of 165 households that benefited from HOPWA housing subsidy.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	BIRMINGHAM
Organizational DUNS Number	072103559
EIN/TIN Number	636001201
Identify the Field Office	BIRMINGHAM
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Birmingham/Jefferson, St. Clair, Shelby Counties CoC

ESG Contact Name

Prefix	Mr
First Name	Christopher
Middle Name	0
Last Name	Hatcher
Suffix	0
Title	Interim Director

ESG Contact Address

Street Address 1	710 North 20th street
Street Address 2	0
City	Birmingham
State	AL
ZIP Code	-
Phone Number	2052542309
Extension	0
Fax Number	2052542282
Email Address	chris.hatcher@birminghamal.gov

ESG Secondary Contact

Prefix	Ms
First Name	Adrienne
Last Name	Stitt
Suffix	0
Title	Deputy Director
Phone Number	2052542434
Extension	0
Email Address	adrienne.stitt@birminghamal.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2020
Program Year End Date	06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: YWCA CENTRAL ALABAMA

City: Birmingham

State: AL

Zip Code: 35203, 3820

DUNS Number: 018394049

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 175482

Subrecipient or Contractor Name: FIRST LIGHT, INC.

City: Birmingham

State: AL

Zip Code: 35203, 3802

DUNS Number: 054334367

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 46000

Subrecipient or Contractor Name: PATHWAYS

City: Birmingham

State: AL

Zip Code: 35203, 3308

DUNS Number: 827210907

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 98150

Subrecipient or Contractor Name: BRIDGE MINISTRIES, INC.

City: Birmingham

State: AL

Zip Code: 35205, 4804

DUNS Number: 940075807

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 66482

Subrecipient or Contractor Name: FAMILY CONNECTION

City: Birmingham

State: AL

Zip Code: 35203, 1703

DUNS Number: 848865218

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 45000

DRAFT

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Shelter Information

DRAFT

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	31,922
Total Number of bed-nights provided	10,873
Capacity Utilization	34.06%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City under the CDBG, HOME, and ESG programs direct funds toward the goal of reducing homelessness under its Consolidated Plan and HUD's Continuum of Care strategy.

As outlined in the City's current HUD approved PY 2020-2024 Consolidated Plan and Action Plan, the City has assisted in the development of a Continuum of Care system in Birmingham. This effort is coordinated by One Roof (formerly the Metropolitan Birmingham Services for the Homeless - MBSH) an agency that the City has and presently supports through its Community Development Block Grant Program.

The City has enjoyed an effective and mutually supportive relationship with Birmingham's local Continuum since its inception. One Roof is a coalition of approximately 30 service providers working to meet the needs of the homeless population in the City of Birmingham and surrounding areas. The geographic area covered includes Jefferson, Shelby, St. Clair, and Blount Counties.

One of the City's priorities is providing emergency shelter, support, and services for the homeless, to increase support facilities and services for the homeless persons in Birmingham and to increase the number of transitional housing facilities available to the homeless population of Birmingham. Through our efforts and coordination with One Roof; there were 31,922 bed-nights available for the homeless and a total of 10,873 bed-nights provided that were ESG funded which is approximately 34% utilization.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	12,855	30,932	23,172
Subtotal Homelessness Prevention	12,855	30,932	23,172

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	4,426	8,949	0
Subtotal Rapid Re-Housing	4,426	8,949	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	161,613	222,231	184,433
Operations	0	0	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	161,613	222,231	184,433

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	37,213	37,913	45,000
HMIS	0	0	0
Administration	0	0	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018	2019	2020
737	216,107	300,025	252,605

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds	1,593,601	300,025	252,605
Other Federal Funds	321,483	0	0
State Government	348,197	0	0
Local Government	60,211	0	0

Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	2,323,492	300,025	252,605

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
3,640,999	2,539,599	600,050	505,210

Table 31 - Total Amount of Funds Expended on ESG Activities



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U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,376,478.13
02 ENTITLEMENT GRANT	5,969,343.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	3,200,000.00
05 CURRENT YEAR PROGRAM INCOME	16,660.36
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	12,562,481.49

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	6,627,827.00
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	6,627,827.00
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	977,418.44
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,605,245.44
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	4,957,236.05

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	6,625,855.08
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	6,625,855.08
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	99.97%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	718,710.39
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	718,710.39
32 ENTITLEMENT GRANT	5,969,343.00
33 PRIOR YEAR PROGRAM INCOME	665,362.65
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	6,634,705.65
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.83%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	977,418.44
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	977,418.44
42 ENTITLEMENT GRANT	5,969,343.00
43 CURRENT YEAR PROGRAM INCOME	16,660.36
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,986,003.36
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.33%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	38	13996	6416613	Wylam Park	03F	LMA	\$142,531.44
2018	38	13996	6442947	Wylam Park	03F	LMA	\$5,071.14
2018	38	13996	6476624	Wylam Park	03F	LMA	\$69,932.11
2018	38	13996	6480541	Wylam Park	03F	LMA	\$15,519.44
					03F	Matrix Code	\$233,054.13
2017	44	13671	6437387	Titusville Development Corporation	05A	LMC	\$2,900.01
2019	32	13895	6416618	Positive Maturity	05A	LMC	\$893.77
2019	34	13897	6416618	Titusville Development Corporation	05A	LMC	\$3,478.74
2020	34	14030	6489117	Positive Maturity	05A	LMC	\$17,251.99
2020	34	14030	6494276	Positive Maturity	05A	LMC	\$2,883.13
2020	34	14030	6512302	Positive Maturity	05A	LMC	\$4,632.06
2020	34	14030	6513424	Positive Maturity	05A	LMC	\$232.82
2020	34	14031	6458789	Rose Garden Adult Day Services, Inc.	05A	LMC	\$7,500.00
2020	34	14031	6476644	Rose Garden Adult Day Services, Inc.	05A	LMC	\$6,000.00
2020	34	14031	6489117	Rose Garden Adult Day Services, Inc.	05A	LMC	\$2,300.00
2020	34	14031	6494276	Rose Garden Adult Day Services, Inc.	05A	LMC	\$3,000.00
2020	34	14031	6512302	Rose Garden Adult Day Services, Inc.	05A	LMC	\$3,676.28
2020	34	14031	6513132	Rose Garden Adult Day Services, Inc.	05A	LMC	\$2,341.57
2020	36	14032	6513132	Titusville Development Corporation	05A	LMC	\$13,770.90
					05A	Matrix Code	\$70,861.27
2019	30	13894	6391082	Legal Services	05C	LMC	\$8,282.49
2019	30	13894	6416618	Legal Services	05C	LMC	\$3,548.45
2020	31	14026	6489117	Legal Services	05C	LMC	\$30,627.01
2020	31	14026	6494276	Legal Services	05C	LMC	\$24,783.23
2020	31	14026	6512302	Legal Services	05C	LMC	\$15,576.10
2020	31	14026	6513132	Legal Services	05C	LMC	\$12,316.44
					05C	Matrix Code	\$95,133.72
2019	37	13924	6391082	Children's Village, Inc.	05D	LMC	\$8,121.30
2019	37	13924	6416618	Children's Village, Inc.	05D	LMC	\$6,127.99
2019	37	13924	6458789	Children's Village, Inc.	05D	LMC	\$20,907.14
2020	37	14033	6512302	Girls, Inc.	05D	LMC	\$25,000.00
2020	38	14037	6494278	Children's Village, Inc.	05D	LMC	\$20,556.88
2020	38	14037	6512302	Children's Village, Inc.	05D	LMC	\$16,960.45
					05D	Matrix Code	\$97,673.76
2019	23	13888	6476644	YWCA HOMELESS DAY CARE TRANSPORTATION	05E	LMC	\$2,100.00
					05E	Matrix Code	\$2,100.00
2017	24	13651	6513421	Aletheia House, Inc.	05F	LMC	\$1,908.06
2019	16	13881	6391082	Aletheia House, Inc.	05F	LMC	\$6,588.07
2019	16	13881	6442960	Aletheia House, Inc.	05F	LMC	\$2,567.31
2019	16	13881	6476758	Aletheia House, Inc.	05F	LMC	\$4,337.69
2020	19	14017	6494276	Aletheia House, Inc.	05F	LMC	\$21,875.08
2020	19	14017	6512302	Aletheia House, Inc.	05F	LMC	\$8,752.93
2020	42	14042	6494276	Alcohol and Drug Abuse Treatment Center's Inc	05F	LMC	\$4,733.20
2020	42	14042	6512302	Alcohol and Drug Abuse Treatment Center's Inc	05F	LMC	\$4,494.53
					05F	Matrix Code	\$55,256.87
2019	31	13928	6458789	FAIR HOUSING CENTER OF NORTHERN ALABAMA	05J	LMC	\$11,853.17
2020	32	14028	6494276	FAIR HOUSING CENTER OF NORTHERN ALABAMA	05J	LMC	\$4,604.62
2020	32	14028	6513132	FAIR HOUSING CENTER OF NORTHERN ALABAMA	05J	LMC	\$1,715.74
					05J	Matrix Code	\$18,173.53
2017	37	13664	6437387	CHILDCARE RESOURCES	05L	LMC	\$2,197.85
2019	27	13891	6442960	CHILDCARE RESOURCES	05L	LMC	\$1,075.20
2019	27	13891	6458789	CHILDCARE RESOURCES	05L	LMC	\$3,827.00
2019	27	13891	6489117	CHILDCARE RESOURCES	05L	LMC	\$4,029.20
2020	28	14023	6513132	CHILDCARE RESOURCES	05L	LMC	\$9,538.80
					05L	Matrix Code	\$20,668.05
2019	39	13926	6416618	Prescott House	05N	LMC	\$1,576.50
2020	40	14039	6489117	Prescott House	05N	LMC	\$8,341.49
2020	40	14039	6494276	Prescott House	05N	LMC	\$7,647.00
2020	40	14039	6512302	Prescott House	05N	LMC	\$3,294.00
2020	40	14039	6513132	Prescott House	05N	LMC	\$3,423.55
					05N	Matrix Code	\$24,282.54

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	46	13673	6513421	MENTAL HEALTH ASSOCIATION OF CENTRAL ALABAMA	05O	LMC	\$1,518.83
2019	19	13884	6391082	First Light, Inc.	05O	LMC	\$453.67
2019	38	13925	6512302	MENTAL HEALTH ASSOCIATION OF CENTRAL ALABAMA	05O	LMC	\$14,800.15
2020	21	14019	6476644	First Light, Inc.	05O	LMC	\$4,033.82
2020	21	14019	6489117	First Light, Inc.	05O	LMC	\$15,486.65
2020	21	14019	6512302	First Light, Inc.	05O	LMC	\$2,386.91
2020	21	14019	6513132	First Light, Inc.	05O	LMC	\$2,853.65
					05O	Matrix Code	\$41,533.68
2020	33	14041	6494276	BIRMINGHAM URBAN LEAGUE	05U	LMC	\$15,500.07
2020	33	14041	6512302	BIRMINGHAM URBAN LEAGUE	05U	LMC	\$8,534.19
					05U	Matrix Code	\$24,034.26
2019	40	13927	6391082	NEW PILGRIM BREAD OF LIFE MINISTRIES	05W	LMC	\$1,455.23
2019	40	13927	6416618	NEW PILGRIM BREAD OF LIFE MINISTRIES	05W	LMC	\$3,011.76
2020	41	14040	6489117	NEW PILGRIM BREAD OF LIFE MINISTRIES	05W	LMC	\$4,695.80
2020	41	14040	6494276	NEW PILGRIM BREAD OF LIFE MINISTRIES	05W	LMC	\$6,056.30
2020	41	14040	6512302	NEW PILGRIM BREAD OF LIFE MINISTRIES	05W	LMC	\$4,998.73
					05W	Matrix Code	\$20,217.82
2017	29	13656	6513421	Pathways/Downtown Path Center	05Z	LMC	\$6,031.85
2017	39	13666	6402221	Gateway, Inc.	05Z	LMC	\$41,650.00
2017	40	13667	6513421	Legal Services	05Z	LMC	\$8,056.21
2018	19	13756	6476569	Pathways/Downtown Path Center	05Z	LMC	\$4,080.59
2019	18	13883	6391082	COOPERATIVE DOWNTOWN MINISTRIES CDBG PUBLIC SERVICE HOMELESS SHELTER	05Z	LMC	\$5,782.84
2019	20	13885	6391082	Pathways/Downtown Path Center	05Z	LMC	\$4,450.51
2019	20	13885	6416618	Pathways/Downtown Path Center	05Z	LMC	\$7,700.22
2019	21	13886	6391082	Pathways/Stepping Stones	05Z	LMC	\$1,838.39
2019	21	13886	6416618	Pathways/Stepping Stones	05Z	LMC	\$2,041.48
2019	25	13890	6442960	Bridge Ministries, Inc.	05Z	LMC	\$8,166.00
2019	28	13892	6416618	Jefferson State Community College	05Z	LMC	\$11,318.33
2019	28	13892	6442960	Jefferson State Community College	05Z	LMC	\$17,929.34
2019	29	13893	6402254	Gateway, Inc.	05Z	LMC	\$4,379.46
2020	20	14018	6513132	Changed Lives Christian Center, Inc.	05Z	LMC	\$46,000.00
2020	22	14022	6489117	Pathways/Downtown Path Center	05Z	LMC	\$26,475.03
2020	22	14022	6494276	Pathways/Downtown Path Center	05Z	LMC	\$13,750.02
2020	22	14022	6512302	Pathways/Downtown Path Center	05Z	LMC	\$4,583.34
2020	22	14022	6513132	Pathways/Downtown Path Center	05Z	LMC	\$2,983.34
2020	23	14020	6476644	Pathways/Stepping Stones	05Z	LMC	\$11,208.54
2020	23	14020	6494276	Pathways/Stepping Stones	05Z	LMC	\$5,750.28
2020	23	14020	6512302	Pathways/Stepping Stones	05Z	LMC	\$1,916.76
2020	23	14020	6513132	Pathways/Stepping Stones	05Z	LMC	\$1,916.76
2020	27	14021	6512302	Bridge Ministries, Inc.	05Z	LMC	\$4,183.60
2020	29	14024	6513132	Jefferson State Community College	05Z	LMC	\$6,582.00
					05Z	Matrix Code	\$248,774.89
2015	5	13585	6463339	6512 41ST AVENUE NORTH (CRG)	14A	LMH	\$6,350.00
2015	5	13631	6463339	2511 AVENUE F (CRG)	14A	LMH	\$5,200.00
2015	5	13796	6477023	404 5TH WAY PRATT CITY (CRG)	14A	LMH	\$13,700.00
2015	5	13804	6463339	8010 4TH AVENUE NORTH (CRG)	14A	LMH	\$11,150.00
2016	5	13807	6416618	1320 43RD STREET ENSLEY (CRG)	14A	LMH	\$4,290.00
2016	5	13818	6463336	4024 GRASSELLI AVENUE (CRG)	14A	LMH	\$12,200.00
2016	5	13819	6416618	3425 PARK AVENUE SW (CRG)	14A	LMH	\$10,870.00
2016	5	13820	6416618	2001 FAYETTE AVENUE WEST (CRG)	14A	LMH	\$10,800.00
2016	5	13821	6442960	4808 12TH AVENUE NORTH (CRG)	14A	LMH	\$8,445.00
2016	5	13823	6442960	1217 28TH STREET NORTH (CRG)	14A	LMH	\$9,450.00
2016	5	13835	6416618	2128 FRANCIS AVENUE (CRG)	14A	LMH	\$12,600.00
2016	5	13838	6416618	545 28TH STREET SW (CRG)	14A	LMH	\$13,000.00
2016	5	13839	6416618	624 McCARY STREET SW (CRG)	14A	LMH	\$15,000.00
2016	5	13840	6416618	324 NEVADA STREET (CRG)	14A	LMH	\$13,200.00
2016	5	13841	6416618	532 16TH TERRACE NW	14A	LMH	\$3,500.00
2016	5	13842	6463339	3513 AVENUE G (CRG)	14A	LMH	\$15,000.00
2016	5	13846	6416618	1832 HUNTINGTON DRIVE (CRG)	14A	LMH	\$15,000.00
2016	5	13847	6416618	#16 7TH AVENUE SOUTH (CRG)	14A	LMH	\$15,000.00
2016	5	13848	6416618	709 72ND STREET SOUTH (CRG)	14A	LMH	\$12,500.00
2016	5	13852	6463339	4012 28TH PLACE NORTH (CRG)	14A	LMH	\$9,900.00
2016	5	13854	6442960	1622 41ST STREET WEST (CRG)	14A	LMH	\$6,650.00
2016	5	13856	6442960	1308 4TH COURT WEST (CRG)	14A	LMH	\$9,800.00
2016	5	13857	6416618	2801 29TH STREET SW (CRG)	14A	LMH	\$6,000.00
2016	5	13858	6476758	1248 15th PLACE (CRG)	14A	LMH	\$15,000.00
2016	5	13859	6442960	4644 COURT S (CRG)	14A	LMH	\$6,000.00
2016	5	13861	6416618	1652 PINE AVENUE SW (CRG)	14A	LMH	\$10,900.00
2016	5	13862	6463339	2408 POWDERLY AVENUE SW (CRG)	14A	LMH	\$13,500.00
2016	5	13863	6476758	1904 26TH AVENUE NORTH (CRG)	14A	LMH	\$11,800.00



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U.S. Department of Housing and Urban Development
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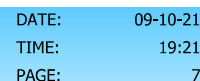
Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	5	13898	6416618	4733 AVENUE S (CRG)	14A	LMH	\$12,100.00
2016	5	13899	6442960	635 CAMP CIRCLE (CRG)	14A	LMH	\$7,500.00
2016	5	13900	6416618	1429 HICKOR PLACE (CRG)	14A	LMH	\$6,500.00
2016	5	13901	6463336	1600 ALABAMA AVENUE (CRG)	14A	LMH	\$11,000.00
2016	5	13902	6476758	1553 TUSCALOOSA AVENUE SW (CRG)	14A	LMH	\$4,700.00
2016	5	13903	6463339	617 11TH COURT WEST (CRG)	14A	LMH	\$13,900.00
2016	5	13905	6463336	1009 PARK PLACE (CRG)	14A	LMH	\$12,200.00
2016	5	13906	6442960	223 11TH COURT WEST (CRG)	14A	LMH	\$9,000.00
2016	5	13907	6476758	7832 8TH AVENUE SOUTH (CRG)	14A	LMH	\$7,550.00
2016	5	13908	6489117	7208 1ST AVENUE SOUTH (CRG)	14A	LMH	\$10,000.00
2016	5	13909	6416618	229 93RD STREET NORTH (CRG)	14A	LMH	\$9,000.00
2016	5	13910	6442960	3933 39TH AVENUE NORTH (CRG)	14A	LMH	\$12,550.00
2016	5	13911	6463336	2505 AVENUE H (CRG)	14A	LMH	\$15,000.00
2016	5	13912	6463336	7724 1ST AVENUE SOUTH (CRG)	14A	LMH	\$12,300.00
2016	5	13914	6442960	1632 17TH PLACE SW (CRG)	14A	LMH	\$14,200.00
2016	5	13918	6442960	3414 AVENUE Q (CRG)	14A	LMH	\$15,000.00
2016	5	13920	6442960	1016 15TH PLACE SW (CRG)	14A	LMH	\$10,500.00
2016	5	13921	6442960	1420 32ND STREET (CRG)	14A	LMH	\$14,500.00
2016	5	13922	6416618	1528 1ST COURT WEST (CRG)	14A	LMH	\$13,700.00
2016	5	13947	6442960	2513 AVENUE Q (CRG)	14A	LMH	\$14,800.00
2016	5	13949	6442960	4101 PARK AVENUE SW (CRG)	14A	LMH	\$14,000.00
2016	5	13950	6416618	816 MCCARY STREET SW (CRG)	14A	LMH	\$8,000.00
2016	5	13952	6442960	1827 MARTIN LUTHER KING JR DRIVE (CRG)	14A	LMH	\$14,000.00
2016	5	13953	6442960	4709 BANKHEAD COURT (CRG)	14A	LMH	\$14,700.00
2016	5	13954	6463336	708 47TH STREET ENSLEY (CRG)	14A	LMH	\$9,800.00
2016	5	13957	6513132	4200 46TH AVENUE NORTH (CRG)	14A	LMH	\$14,500.00
2016	5	13960	6489117	50 5TH COURT SOUTH (CRG)	14A	LMH	\$13,800.00
2016	5	13962	6476758	2637 28TH STREET, ENSLEY (CRG)	14A	LMH	\$14,000.00
2016	5	13963	6476644	1316 43RD STREET WEST (CRG)	14A	LMH	\$11,400.00
2016	5	13964	6489117	1052 HAGWOOD ROAD (CRG)	14A	LMH	\$15,000.00
2016	5	13965	6494276	4913 COURT H (CRG)	14A	LMH	\$15,000.00
2016	5	13966	6494276	4636 COURT R (CRG)	14A	LMH	\$15,000.00
2016	5	13968	6476644	2835 20TH STREET, ENSLEY (CRG)	14A	LMH	\$15,000.00
2016	5	13969	6476758	252 FLORA STREET SW (CRG)	14A	LMH	\$10,700.00
2016	5	13970	6476758	2876 41ST COURT NORTH (CRG)	14A	LMH	\$12,500.00
2016	5	13971	6463336	1813 13TH STREET SW (CRG)	14A	LMH	\$11,500.00
2016	5	13972	6476758	1741 BOISE AVENUE SW (CRG)	14A	LMH	\$14,200.00
2016	5	13973	6463336	1601 AVENUE G (CRG)	14A	LMH	\$6,000.00
2016	5	13974	6477023	1300 32ND STREET SW (CRG)	14A	LMH	\$13,800.00
2016	5	13975	6476758	603 6TH STREET THOMAS (CRG)	14A	LMH	\$14,400.00
2016	5	13976	6489117	1752 TREADWELL ROAD (CRG)	14A	LMH	\$13,500.00
2016	5	13978	6513410	4016 GRASSELLI AVENUE SW (CRG)	14A	LMH	\$13,700.00
2016	5	13980	6513132	3819 2ND STREET WEST (CRG)	14A	LMH	\$12,000.00
2016	5	13982	6513410	3432 30TH AVENUE NORTH (CRG)	14A	LMH	\$10,800.00
2016	5	13983	6513132	117 11TH AVENUE SW (CRG)	14A	LMH	\$15,000.00
2016	5	13986	6494276	617 GOLDWIRE STREET SW, (CRG)	14A	LMH	\$15,000.00
2016	5	13988	6513132	1721 26TH STREET ENSLEY (CRG)	14A	LMH	\$9,200.00
2016	5	13990	6513410	1725 90TH STREET NORTH (CRG)	14A	LMH	\$5,800.00
2016	5	13993	6513132	1332 18TH STREET SW (CRG)	14A	LMH	\$7,500.00
2016	14	13407	6513421	Greater Birmingham Habitat for Humanity	14A	LMH	\$29,848.77
2017	1	13647	6458789	Titusville Development Corporation - Housing Rehab (2017)	14A	LMH	\$24,657.18
2017	3	13648	6512302	NEIGHBORHOOD HOUSING SERVICES OF BIRMINGHAM, INC.	14A	LMH	\$3,435.00
2017	19	14089	6513410	7916 DIVISION AVE (CRG)	14A	LMH	\$8,400.00
2017	19	14141	6513410	1522 Ave H. Ensley (CRG)	14A	LMH	\$2,950.00
2017	23	13646	6416618	Disability	14A	LMH	\$21,900.51
2018	10	13746	6416618	INDEPENDENT LIVING RESOURCES OF GREATER BIRMINGHAM, INC. d/b/a Disability Rights and Resources	14A	LMH	\$99,615.29
2018	10	13746	6442960	INDEPENDENT LIVING RESOURCES OF GREATER BIRMINGHAM, INC. d/b/a Disability Rights and Resources	14A	LMH	\$11,761.98
2018	10	13746	6476644	INDEPENDENT LIVING RESOURCES OF GREATER BIRMINGHAM, INC. d/b/a Disability Rights and Resources	14A	LMH	\$5,830.11
2018	10	13746	6476758	INDEPENDENT LIVING RESOURCES OF GREATER BIRMINGHAM, INC. d/b/a Disability Rights and Resources	14A	LMH	\$42,060.42
2018	10	13746	6489117	INDEPENDENT LIVING RESOURCES OF GREATER BIRMINGHAM, INC. d/b/a Disability Rights and Resources	14A	LMH	\$20,723.49
2018	11	13749	6416618	Metro Changers, Inc.	14A	LMH	\$66,520.07
2019	13	13878	6489117	Metro Changers, Inc.	14A	LMH	\$83,250.94
2019	13	13878	6494276	Metro Changers, Inc.	14A	LMH	\$83,250.94
2019	13	13878	6513132	Metro Changers, Inc.	14A	LMH	\$129,063.30
					14A	Matrix Code	\$1,515,873.00
2019	9	13875	6476905	Housing Rehabilitation Program Costs: PY 2019	14H	LMH	\$20,014.48
2019	9	13875	6476909	Housing Rehabilitation Program Costs: PY 2019	14H	LMH	\$19,997.56
2020	8	14015	6476920	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,005.58
2020	8	14015	6476926	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,016.35
2020	8	14015	6476929	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,023.70
2020	8	14015	6476934	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$22,703.76

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	8	14015	6476936	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,974.06
2020	8	14015	6476940	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$21,106.50
2020	8	14015	6476942	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$21,156.74
2020	8	14015	6476944	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$21,551.72
2020	8	14015	6476949	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,974.06
2020	8	14015	6476952	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,974.06
2020	8	14015	6476954	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,974.06
2020	8	14015	6476956	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$20,974.06
2020	8	14015	6513436	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$19,585.67
2020	8	14015	6513437	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$21,421.13
2020	8	14015	6513439	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$19,985.55
2020	8	14015	6513443	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$22,052.90
2020	8	14015	6513446	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$22,043.29
2020	8	14015	6513449	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$23,112.31
2020	8	14015	6513450	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$23,791.39
2020	8	14015	6513453	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$23,919.45
2020	8	14015	6513456	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$26,814.81
2020	8	14015	6513458	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$26,815.65
2020	8	14015	6513461	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$26,815.65
2020	8	14015	6513463	Housing Rehabilitation Program Costs: PY 2020	14H	LMH	\$26,817.57
					14H	Matrix Code	\$574,622.06
2015	11	13998	6395861	Section 108-Pizitz-B10MC010002	18A	LMJ	\$3,200,000.00
					18A	Matrix Code	\$3,200,000.00
2019	5	13870	6391082	Rev Birmingham	18B	LMJ	\$15,806.00
2019	5	13870	6416618	Rev Birmingham	18B	LMJ	\$5,967.00
2019	5	13870	6442960	Rev Birmingham	18B	LMJ	\$1,850.00
2020	4	14016	6458789	Rev Birmingham	18B	LMJ	\$27,068.00
2020	4	14016	6476644	Rev Birmingham	18B	LMJ	\$15,278.50
2020	4	14016	6489117	Rev Birmingham	18B	LMJ	\$7,918.00
2020	4	14016	6512302	Rev Birmingham	18B	LMJ	\$25,048.00
2020	5	14029	6458789	Urban Impact	18B	LMCSV	\$126,181.46
2020	5	14029	6476644	Urban Impact	18B	LMCSV	\$24,835.28
2020	5	14029	6489117	Urban Impact	18B	LMCSV	\$12,167.04
2020	5	14029	6494276	Urban Impact	18B	LMCSV	\$5,988.66
2020	5	14029	6512302	Urban Impact	18B	LMCSV	\$7,327.56
					18B	Matrix Code	\$275,435.50
2019	8	13984	6416613	CDSS-Subway Small Business Loan	18C	LMJ	\$108,160.00
					18C	Matrix Code	\$108,160.00
Total							\$6,625,855.08

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2017	44	13671	6437387	No	Titusville Development Corporation	B17MC010002	EN	05A	LMC	\$2,900.01
2019	32	13895	6416618	No	Positive Maturity	B19MC010002	EN	05A	LMC	\$893.77
2019	34	13897	6416618	No	Titusville Development Corporation	B19MC010002	EN	05A	LMC	\$3,478.74
2020	34	14030	6489117	No	Positive Maturity	B20MC010002	EN	05A	LMC	\$17,251.99
2020	34	14030	6494276	No	Positive Maturity	B20MC010002	EN	05A	LMC	\$2,883.13
2020	34	14030	6512302	No	Positive Maturity	B20MC010002	EN	05A	LMC	\$4,632.06
2020	34	14030	6513424	No	Positive Maturity	B20MC010002	EN	05A	LMC	\$232.82
2020	34	14031	6458789	No	Rose Garden Adult Day Services, Inc.	B20MC010002	EN	05A	LMC	\$7,500.00
2020	34	14031	6476644	No	Rose Garden Adult Day Services, Inc.	B20MC010002	EN	05A	LMC	\$6,000.00
2020	34	14031	6489117	No	Rose Garden Adult Day Services, Inc.	B20MC010002	EN	05A	LMC	\$2,300.00
2020	34	14031	6494276	No	Rose Garden Adult Day Services, Inc.	B20MC010002	EN	05A	LMC	\$3,000.00
2020	34	14031	6512302	No	Rose Garden Adult Day Services, Inc.	B20MC010002	EN	05A	LMC	\$3,676.28
2020	34	14031	6513132	No	Rose Garden Adult Day Services, Inc.	B20MC010002	EN	05A	LMC	\$2,341.57
2020	36	14032	6513132	No	Titusville Development Corporation	B20MC010002	EN	05A	LMC	\$13,770.90
								05A	Matrix Code	\$70,861.27
2019	30	13894	6391082	No	Legal Services	B19MC010002	EN	05C	LMC	\$8,282.49
2019	30	13894	6416618	No	Legal Services	B19MC010002	EN	05C	LMC	\$3,548.45
2020	31	14026	6489117	No	Legal Services	B20MC010002	EN	05C	LMC	\$30,627.01
2020	31	14026	6494276	No	Legal Services	B20MC010002	EN	05C	LMC	\$24,783.23
2020	31	14026	6512302	No	Legal Services	B20MC010002	EN	05C	LMC	\$15,576.10
2020	31	14026	6513132	No	Legal Services	B20MC010002	EN	05C	LMC	\$12,316.44
								05C	Matrix Code	\$95,133.72
2019	37	13924	6391082	No	Children's Village, Inc.	B19MC010002	EN	05D	LMC	\$8,121.30

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount	
2019	37	13924	6416618	No	Children's Village, Inc.	B19MC010002	EN	05D	LMC	\$6,127.99	
2019	37	13924	6458789	No	Children's Village, Inc.	B19MC010002	EN	05D	LMC	\$20,907.14	
2020	37	14033	6512302	No	Girls, Inc.	B20MC010002	EN	05D	LMC	\$25,000.00	
2020	38	14037	6494278	No	Children's Village, Inc.	B20MC010002	EN	05D	LMC	\$20,556.88	
2020	38	14037	6512302	No	Children's Village, Inc.	B20MC010002	EN	05D	LMC	\$16,960.45	
									05D	Matrix Code	\$97,673.76
2019	23	13888	6476644	No	YWCA HOMELESS DAY CARE TRANSPORTATION	B19MC010002	EN	05E	LMC	\$2,100.00	
									05E	Matrix Code	\$2,100.00
2017	24	13651	6513421	No	Aletheia House, Inc.	B17MC010002	EN	05F	LMC	\$1,908.06	
2019	16	13881	6391082	No	Aletheia House, Inc.	B19MC010002	EN	05F	LMC	\$6,588.07	
2019	16	13881	6442960	No	Aletheia House, Inc.	B19MC010002	EN	05F	LMC	\$2,567.31	
2019	16	13881	6476758	No	Aletheia House, Inc.	B19MC010002	EN	05F	LMC	\$4,337.69	
2020	19	14017	6494276	No	Aletheia House, Inc.	B20MC010002	EN	05F	LMC	\$21,875.08	
2020	19	14017	6512302	No	Aletheia House, Inc.	B20MC010002	EN	05F	LMC	\$8,752.93	
2020	42	14042	6494276	No	Alcohol and Drug Abuse Treatment Center's Inc	B20MC010002	EN	05F	LMC	\$4,733.20	
2020	42	14042	6512302	No	Alcohol and Drug Abuse Treatment Center's Inc	B20MC010002	EN	05F	LMC	\$4,494.53	
									05F	Matrix Code	\$55,256.87
2019	31	13928	6458789	No	FAIR HOUSING CENTER OF NORTHERN ALABAMA	B19MC010002	EN	05J	LMC	\$11,853.17	
2020	32	14028	6494276	No	FAIR HOUSING CENTER OF NORTHERN ALABAMA	B20MC010002	EN	05J	LMC	\$4,604.62	
2020	32	14028	6513132	No	FAIR HOUSING CENTER OF NORTHERN ALABAMA	B20MC010002	EN	05J	LMC	\$1,715.74	
									05J	Matrix Code	\$18,173.53
2017	37	13664	6437387	No	CHILDCARE RESOURCES	B17MC010002	EN	05L	LMC	\$2,197.85	
2019	27	13891	6442960	No	CHILDCARE RESOURCES	B19MC010002	EN	05L	LMC	\$1,075.20	
2019	27	13891	6458789	No	CHILDCARE RESOURCES	B19MC010002	EN	05L	LMC	\$3,827.00	
2019	27	13891	6489117	No	CHILDCARE RESOURCES	B19MC010002	EN	05L	LMC	\$4,029.20	
2020	28	14023	6513132	No	CHILDCARE RESOURCES	B20MC010002	EN	05L	LMC	\$9,538.80	
									05L	Matrix Code	\$20,668.05
2019	39	13926	6416618	No	Prescott House	B19MC010002	EN	05N	LMC	\$1,576.50	
2020	40	14039	6489117	No	Prescott House	B20MC010002	EN	05N	LMC	\$8,341.49	
2020	40	14039	6494276	No	Prescott House	B20MC010002	EN	05N	LMC	\$7,647.00	
2020	40	14039	6512302	No	Prescott House	B20MC010002	EN	05N	LMC	\$3,294.00	
2020	40	14039	6513132	No	Prescott House	B20MC010002	EN	05N	LMC	\$3,423.55	
									05N	Matrix Code	\$24,282.54
2017	46	13673	6513421	No	MENTAL HEALTH ASSOCIATION OF CENTRAL ALABAMA	B17MC010002	EN	05O	LMC	\$1,518.83	
2019	19	13884	6391082	No	First Light, Inc.	B19MC010002	EN	05O	LMC	\$453.67	
2019	38	13925	6512302	No	MENTAL HEALTH ASSOCIATION OF CENTRAL ALABAMA	B19MC010002	EN	05O	LMC	\$14,800.15	
2020	21	14019	6476644	No	First Light, Inc.	B20MC010002	EN	05O	LMC	\$4,033.82	
2020	21	14019	6489117	No	First Light, Inc.	B20MC010002	EN	05O	LMC	\$15,486.65	
2020	21	14019	6512302	No	First Light, Inc.	B20MC010002	EN	05O	LMC	\$2,386.91	
2020	21	14019	6513132	No	First Light, Inc.	B20MC010002	EN	05O	LMC	\$2,853.65	
									05O	Matrix Code	\$41,533.68
2020	33	14041	6494276	No	BIRMINGHAM URBAN LEAGUE	B20MC010002	EN	05U	LMC	\$15,500.07	
2020	33	14041	6512302	No	BIRMINGHAM URBAN LEAGUE	B20MC010002	EN	05U	LMC	\$8,534.19	
									05U	Matrix Code	\$24,034.26
2019	40	13927	6391082	No	NEW PILGRIM BREAD OF LIFE MINISTRIES	B19MC010002	EN	05W	LMC	\$1,455.23	
2019	40	13927	6416618	No	NEW PILGRIM BREAD OF LIFE MINISTRIES	B19MC010002	EN	05W	LMC	\$3,011.76	
2020	41	14040	6489117	No	NEW PILGRIM BREAD OF LIFE MINISTRIES	B20MC010002	EN	05W	LMC	\$4,695.80	
2020	41	14040	6494276	No	NEW PILGRIM BREAD OF LIFE MINISTRIES	B20MC010002	EN	05W	LMC	\$6,056.30	
2020	41	14040	6512302	No	NEW PILGRIM BREAD OF LIFE MINISTRIES	B20MC010002	EN	05W	LMC	\$4,998.73	
									05W	Matrix Code	\$20,217.82
2017	29	13656	6513421	No	Pathways/Downtown Path Center	B17MC010002	EN	05Z	LMC	\$6,031.85	
2017	39	13666	6402221	No	Gateway, Inc.	B17MC010002	EN	05Z	LMC	\$41,650.00	
2017	40	13667	6513421	No	Legal Services	B17MC010002	EN	05Z	LMC	\$8,056.21	
2018	19	13756	6476569	No	Pathways/Downtown Path Center	B18MC010002	EN	05Z	LMC	\$4,080.59	
2019	18	13883	6391082	No	COOPERATIVE DOWNTOWN MINISTRIES CDBG PUBLIC SERVICE HOMELESS SHELTER	B19MC010002	EN	05Z	LMC	\$5,782.84	
2019	20	13885	6391082	No	Pathways/Downtown Path Center	B19MC010002	EN	05Z	LMC	\$4,450.51	
2019	20	13885	6416618	No	Pathways/Downtown Path Center	B19MC010002	EN	05Z	LMC	\$7,700.22	
2019	21	13886	6391082	No	Pathways/Stepping Stones	B19MC010002	EN	05Z	LMC	\$1,838.39	
2019	21	13886	6416618	No	Pathways/Stepping Stones	B19MC010002	EN	05Z	LMC	\$2,041.48	
2019	25	13890	6442960	No	Bridge Ministries, Inc.	B19MC010002	EN	05Z	LMC	\$8,166.00	
2019	28	13892	6416618	No	Jefferson State Community College	B19MC010002	EN	05Z	LMC	\$11,318.33	
2019	28	13892	6442960	No	Jefferson State Community College	B19MC010002	EN	05Z	LMC	\$17,929.34	
2019	29	13893	6402254	No	Gateway, Inc.	B19MC010002	EN	05Z	LMC	\$4,379.46	
2020	20	14018	6513132	No	Changed Lives Christian Center, Inc.	B20MC010002	EN	05Z	LMC	\$46,000.00	
2020	22	14022	6489117	No	Pathways/Downtown Path Center	B20MC010002	EN	05Z	LMC	\$26,475.03	
2020	22	14022	6494276	No	Pathways/Downtown Path Center	B20MC010002	EN	05Z	LMC	\$13,750.02	



Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	2	13985	6442947	Consolidated Plan Preparation	20		\$9,587.50
2019	2	13985	6476758	Consolidated Plan Preparation	20		\$1,883.75
2019	2	13985	6494271	Consolidated Plan Preparation	20		\$4,200.00
2019	2	13985	6513139	Consolidated Plan Preparation	20		\$27,316.25
2019	3	13868	6391082	One Roof	20		\$6,823.70
2019	3	13868	6416618	One Roof	20		\$5,886.20
2020	2	14014	6489117	One Roof	20		\$9,993.15
2020	2	14014	6494276	One Roof	20		\$7,687.19
2020	2	14014	6512302	One Roof	20		\$7,442.53
2020	2	14014	6513132	One Roof	20		\$7,544.89
					20	Matrix Code	\$88,365.16
2019	2	13867	6391079	General Program Administration - 2019	21A		\$634.34
2019	2	13867	6476905	General Program Administration - 2019	21A		\$34,994.89
2019	2	13867	6476909	General Program Administration - 2019	21A		\$35,223.64
2020	1	14013	6416613	General Program Administration - 2020	21A		\$3,696.49
2020	1	14013	6442947	General Program Administration - 2020	21A		\$3,928.19
2020	1	14013	6476624	General Program Administration - 2020	21A		\$6,057.76
2020	1	14013	6476758	General Program Administration - 2020	21A		\$1,715.61
2020	1	14013	6476920	General Program Administration - 2020	21A		\$35,201.48
2020	1	14013	6476926	General Program Administration - 2020	21A		\$35,235.69
2020	1	14013	6476929	General Program Administration - 2020	21A		\$35,214.12
2020	1	14013	6476934	General Program Administration - 2020	21A		\$35,478.24
2020	1	14013	6476936	General Program Administration - 2020	21A		\$32,136.97
2020	1	14013	6476940	General Program Administration - 2020	21A		\$32,547.87
2020	1	14013	6476942	General Program Administration - 2020	21A		\$32,656.30
2020	1	14013	6476944	General Program Administration - 2020	21A		\$33,510.95
2020	1	14013	6476949	General Program Administration - 2020	21A		\$32,189.32
2020	1	14013	6476952	General Program Administration - 2020	21A		\$32,189.33
2020	1	14013	6476954	General Program Administration - 2020	21A		\$32,189.33
2020	1	14013	6476956	General Program Administration - 2020	21A		\$32,473.62
2020	1	14013	6494271	General Program Administration - 2020	21A		\$1,964.88
2020	1	14013	6512252	General Program Administration - 2020	21A		\$1,229.47
2020	1	14013	6513139	General Program Administration - 2020	21A		\$1,679.82
2020	1	14013	6513436	General Program Administration - 2020	21A		\$27,990.90
2020	1	14013	6513437	General Program Administration - 2020	21A		\$35,203.97
2020	1	14013	6513439	General Program Administration - 2020	21A		\$28,273.17
2020	1	14013	6513443	General Program Administration - 2020	21A		\$31,285.56
2020	1	14013	6513446	General Program Administration - 2020	21A		\$31,245.87
2020	1	14013	6513449	General Program Administration - 2020	21A		\$32,351.02
2020	1	14013	6513450	General Program Administration - 2020	21A		\$34,993.27
2020	1	14013	6513453	General Program Administration - 2020	21A		\$35,125.69
2020	1	14013	6513456	General Program Administration - 2020	21A		\$35,099.88
2020	1	14013	6513458	General Program Administration - 2020	21A		\$35,110.39
2020	1	14013	6513461	General Program Administration - 2020	21A		\$35,110.39
2020	1	14013	6513463	General Program Administration - 2020	21A		\$35,114.86
					21A	Matrix Code	\$889,053.28
Total							\$977,418.44

HUD ESG CAPER FY2020

Grant: **ESG: Birmingham - AL - Report** Type: **CAPER**

Report Date Range

7/1/2020 to 6/30/2021

Q01a. Contact Information

First name	Adrienne
Middle name	D
Last name	Stitt
Suffix	
Title	
Street Address 1	710 20th Street North
Street Address 2	
City	Birmingham
State	Alabama
ZIP Code	35203
E-mail Address	adrienne.stitt@birminghamal.gov
Phone Number	(205)254-2434
Extension	
Fax Number	

Q01b. Grant Information

As of 7/16/2021

ESG Information from IDIS

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20MC010002	\$515,798.00	\$266,232.79	\$249,565.21	7/29/2020	7/29/2022
2019	E19MC010002	\$499,041.00	\$415,008.26	\$84,032.74	7/23/2019	7/23/2021
2018	E18MC010002	\$481,528.00	\$475,426.83	\$6,101.17	8/22/2018	8/22/2020
2017	E17MC010002	\$664,122.00	\$664,122.00	\$0	9/22/2017	9/22/2019
2016	E16MC010002	\$483,935.00	\$440,665.52	\$43,269.48	8/22/2016	8/22/2018
2015	E15MC010002	\$487,182.00	\$406,800.39	\$80,381.61	8/5/2015	8/5/2017
2014	E14MC010002	\$441,215.10	\$441,215.10	\$0	9/2/2014	9/2/2016
2013	E13MC010002	\$401,352.05	\$401,352.05	\$0	9/4/2013	9/4/2015
2012						
2011						
Total		\$3,974,173.15	\$3,510,822.94	\$463,350.21		

CAPER reporting includes funds used from fiscal year:

2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	1
Emergency Shelter	5
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	1
Rapid Re-Housing	2
Homelessness Prevention	2

Q01c. Additional Information**HMIS****Comparable Database**

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name
AL500 - Pathways	796	AL500 - Pathways - Stepping Stones (ES) (ESG Birmingham)	4377	1	0			AL-500	010228	0	ServicePoin
AL500 - Pathways	796	AL500 - Pathways - Day Center (SSO)	801	1	0			AL-500	010228	0	ServicePoin
AL500 - Family Connection	1515	AL500 - Family Connection - Hope House (STO)	1518	1	0			AL-500	010228	0	ServicePoin
AL500 - One Roof	795	AL500 - First Light (ES) (ESG)	800	1	0			AL-500	010228	0	ServicePoin
AL500 - First Light (ES) (ESG)	800	AL500 - First Light - Overflow Shelter (ES)	1564	1	0			AL-500	010228	0	ServicePoin
YWCA Central Alabama	LS3224	YWCA Shelters	LS3224P01	1	0	0		AL-500	10228	1	OSNIUM
YWCA Central Alabama	LS3224	City ESG HP	LS3224P14	12	0	0		AL-500	10228	1	OSNIUM
YWCA Central Alabama	LS3224	Homelessness prevention Location	LS3224P10	12	0	0		AL-500	10228	1	OSNIUM
YWCA Central Alabama	LS3224	City ESG Rapid Rehousing	LS3224P15	13	0	0		AL-500	10228	1	OSNIUM
YWCA Central Alabama	LS3224	PH - Rapid re housing Location	LS3224P11	13	0	0		AL-500	10228	1	OSNIUM
AL500 - Bridge Ministries (SSO)	826	AL500 - Bridge Ministries - Prevention (HP) (ESG Birmingham) (RPT)	2942	12				AL-500	010228	0	ServicePoin
AL500 - Bridge Ministries (SSO)	826	AL500 - Bridge Ministries - Rapid Re-Housing (RRH) (ESG Birmingham) (RPT)	5570	13				AL-500	010228	0	ServicePoin

Q05a: Report Validations Table

Total Number of Persons Served	1111
Number of Adults (Age 18 or Over)	858
Number of Children (Under Age 18)	248
Number of Persons with Unknown Age	5
Number of Leavers	769
Number of Adult Leavers	616
Number of Adult and Head of Household Leavers	619
Number of Stayers	342
Number of Adult Stayers	242
Number of Veterans	11
Number of Chronically Homeless Persons	143
Number of Youth Under Age 25	108
Number of Parenting Youth Under Age 25 with Children	22
Number of Adult Heads of Household	824
Number of Child and Unknown-Age Heads of Household	22
Heads of Households and Adult Stayers in the Project 365 Days or More	229

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	1	0	1	0.09 %
Social Security Number	122	98	13	233	20.97 %
Date of Birth	0	6	5	11	0.99 %
Race	2	16	0	18	1.62 %
Ethnicity	2	17	0	19	1.71 %
Gender	0	20	0	20	1.80 %
Overall Score				252	22.68 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	12	1.40 %
Project Start Date	0	0.00 %
Relationship to Head of Household	92	8.28 %
Client Location	0	0.00 %
Disabling Condition	39	3.51 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	51	6.63 %
Income and Sources at Start	45	5.32 %
Income and Sources at Annual Assessment	0	0.00 %
Income and Sources at Exit	56	9.05 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	803	0	0	93	70	75	11.84 %
TH	0	0	0	0	0	0	--
PH (All)	10	0	0	3	0	0	30.00 %
Total	813	0	0	0	0	0	12.07 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	740	407
1-3 Days	222	152
4-6 Days	69	84
7-10 Days	19	59
11+ Days	46	75

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	0	0	--

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	858	744	109	0	5
Children	248	0	224	21	3
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	5	0	1	0	4
Total	1111	744	334	21	12
For PSH & RRH – the total persons served who moved into housing	0	0	0	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	846	718	103	21	4
For PSH & RRH – the total households served who moved into housing	0	0	0	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	242	197	27	18	0
April	253	207	28	18	0
July	256	205	32	19	0
October	241	193	30	18	0

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	34	29	3	2
Female	802	693	106	3
Trans Female (MTF or Male to Female)	6	6	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	2	2	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	14	14	0	0
Subtotal	858	744	109	5

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	134	122	12	0
Female	111	101	7	3
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	3	1	2	0
Subtotal	248	224	21	3

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	1	0	0
Female	1	0	0	0	1
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	3	0	0	0	3
Subtotal	5	0	1	0	4

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	169	134	22	12	0	1	1
Female	914	111	87	674	41	0	1
Trans Female (MTF or Male to Female)	6	0	0	6	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	2	0	0	2	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	20	3	1	13	0	0	3
Subtotal	1111	248	110	707	41	1	5

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	80	0	71	9	0
5 - 12	130	0	120	8	2
13 - 17	38	0	33	4	1
18 - 24	110	90	20	0	0
25 - 34	259	196	59	0	4
35 - 44	239	214	25	0	0
45 - 54	145	140	4	0	1
55 - 61	64	63	1	0	0
62+	41	41	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	5	0	1	0	4
Total	1111	744	334	21	12

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	323	283	30	9	1
Black or African American	727	425	285	9	8
Asian	4	4	0	0	0
American Indian or Alaska Native	7	5	2	0	0
Native Hawaiian or Other Pacific Islander	1	1	0	0	0
Multiple Races	31	17	12	2	0
Client Doesn't Know/Client Refused	4	3	0	1	0
Data Not Collected	14	6	5	0	3
Total	1111	744	334	21	12

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	1048	720	303	16	9
Hispanic/Latino	44	18	21	5	0
Client Doesn't Know/Client Refused	2	0	2	0	0
Data Not Collected	17	6	8	0	3
Total	1111	744	334	21	12

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	327	297	25	3	--	2	0
Alcohol Abuse	28	27	1	0	--	0	0
Drug Abuse	79	78	1	0	--	0	0
Both Alcohol and Drug Abuse	69	64	5	0	--	0	0
Chronic Health Condition	98	85	11	2	--	0	0
HIV/AIDS	24	24	0	0	--	0	0
Developmental Disability	40	30	4	5	--	1	0
Physical Disability	177	165	8	4	--	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	267	243	20	3	--	1	0
Alcohol Abuse	20	18	2	0	--	0	0
Drug Abuse	68	67	1	0	--	0	0
Both Alcohol and Drug Abuse	65	61	4	0	--	0	0
Chronic Health Condition	97	84	11	2	--	0	0
HIV/AIDS	18	18	0	0	--	0	0
Developmental Disability	35	27	1	6	--	0	1
Physical Disability	142	130	8	4	--	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☹	With Only Children	Unknown Household Type
Mental Health Problem	55	49	4	0	--	2	0
Alcohol Abuse	4	4	0	0	--	0	0
Drug Abuse	11	11	0	0	--	0	0
Both Alcohol and Drug Abuse	6	5	1	0	--	0	0
Chronic Health Condition	8	8	0	0	--	0	0
HIV/AIDS	6	6	0	0	--	0	0
Developmental Disability	8	4	3	0	--	1	0
Physical Disability	36	34	2	0	--	0	0

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	576	499	56	20	1
No	248	200	46	1	1
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	55	44	7	0	4
Total	880	744	109	21	6

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	419	357	42	20	0
No	152	137	14	0	1
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	5	5	0	0	0
Total	576	499	56	20	1

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	108	100	4	4	0
Transitional housing for homeless persons (including homeless youth)	3	1	2	0	0
Place not meant for habitation	153	142	10	1	0
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing ☞	0	0	0	0	0
Subtotal	264	243	16	5	0
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	15	15	0	0	0
Substance abuse treatment facility or detox center	7	6	1	0	0
Hospital or other residential non-psychiatric medical facility	14	14	0	0	0
Jail, prison or juvenile detention facility	6	6	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	2	2	0	0	0
Subtotal	44	43	1	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	25	19	3	3	0
Owned by client, with ongoing housing subsidy	3	1	2	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	13	4	6	0	3
Rental by client, no ongoing housing subsidy	105	75	23	6	1
Rental by client, with VASH subsidy	3	2	1	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	24	12	10	2	0
Hotel or motel paid for without emergency shelter voucher	64	49	14	1	0
Staying or living in a friend's room, apartment or house	64	55	9	0	0
Staying or living in a family member's room, apartment or house	73	64	9	0	0
Client Doesn't Know/Client Refused	7	7	0	0	0
Data Not Collected	118	107	6	3	2
Subtotal	499	395	83	15	6
Total	880	744	109	21	6

☞ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	441	0	298
\$1 - \$150	4	0	4
\$151 - \$250	7	0	6
\$251 - \$500	17	0	14
\$501 - \$1000	212	0	155
\$1,001 - \$1,500	63	0	35
\$1,501 - \$2,000	42	0	26
\$2,001+	26	0	18
Client Doesn't Know/Client Refused	4	0	1
Data Not Collected	42	0	59
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	66	0
Number of Adult Stayers Without Required Annual Assessment	0	176	0
Total Adults	858	242	616

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	139	0	72
Unemployment Insurance	18	0	16
SSI	143	0	123
SSDI	84	0	62
VA Service-Connected Disability Compensation	0	0	0
VA Non-Service Connected Disability Pension	1	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
TANF or Equivalent	4	0	4
General Assistance	0	0	0
Retirement (Social Security)	1	0	1
Pension from Former Job	0	0	0
Child Support	13	0	7
Alimony (Spousal Support)	2	0	2
Other Source	9	0	7
Adults with Income Information at Start and Annual Assessment/Exit	0	0	71

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	18	28	46	39.11 %	1	8	9	11.11 %	0	1	1	0.00 %
Supplemental Security Income (SSI)	93	10	103	90.61 %	7	3	10	69.90 %	0	2	2	0.00 %
Social Security Disability Insurance (SSDI)	48	0	48	100.00 %	3	0	3	100.00 %	0	0	0	--
VA Service-Connected Disability Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	0	1	1	0.00 %	2	0	2	100.00 %	0	0	0	--
Retirement Income from Social Security	0	1	1	0.00 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	0	0	0	--	0	0	0	--	0	0	0	--
Child Support	1	1	2	50.00 %	1	2	3	33.33 %	0	0	0	--
Other source	8	3	11	72.73 %	2	6	8	25.00 %	0	0	0	--
No Sources	132	94	226	58.52 %	12	20	32	37.31 %	0	2	2	0.00 %
Unduplicated Total Adults	278	137	415		25	38	63		0	4	4	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	307	0	223
WIC	31	0	20
TANF Child Care Services	5	0	5
TANF Transportation Services	4	0	3
Other TANF-Funded Services	4	0	3
Other Source	14	0	11

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	405	0	306
Medicare	77	0	58
State Children's Health Insurance Program	5	0	2
VA Medical Services	2	0	0
Employer Provided Health Insurance	41	0	14
Health Insurance Through COBRA	3	0	0
Private Pay Health Insurance	10	0	7
State Health Insurance for Adults	10	0	2
Indian Health Services Program	0	0	0
Other	9	0	12
No Health Insurance	545	0	324
Client Doesn't Know/Client Refused	2	0	1
Data Not Collected	67	0	97
Number of Stayers Not Yet Required to Have an Annual Assessment	0	87	0
1 Source of Health Insurance	458	0	312
More than 1 Source of Health Insurance	49	0	42

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	436	415	21
8 to 14 days	90	75	15
15 to 21 days	45	40	5
22 to 30 days	59	58	1
31 to 60 days	85	79	6
61 to 90 days	25	17	8
91 to 180 days	39	24	15
181 to 365 days	21	5	16
366 to 730 days (1-2 Yrs)	86	13	73
731 to 1,095 days (2-3 Yrs)	177	43	134
1,096 to 1,460 days (3-4 Yrs)	48	0	48
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	1111	769	342

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	0	0	0	0	0
Average length of time to housing	--	--	--	--	--
Persons who were exited without move-in	4	0	4	0	0
Total persons	4	0	4	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	436	335	88	1	12
8 to 14 days	90	53	36	1	0
15 to 21 days	45	35	10	0	0
22 to 30 days	59	33	26	0	0
31 to 60 days	85	47	38	0	0
61 to 90 days	25	16	9	0	0
91 to 180 days	39	24	15	0	0
181 to 365 days	21	18	3	0	0
366 to 730 days (1-2 Yrs)	86	83	3	0	0
731 to 1,095 days (2-3 Yrs)	177	83	83	11	0
1,096 to 1,460 days (3-4 Yrs)	48	17	23	8	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	1111	744	334	21	12

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	176	114	62	0	0
8 to 14 days	20	14	6	0	0
15 to 21 days	13	9	4	0	0
22 to 30 days	8	6	2	0	0
31 to 60 days	19	19	0	0	0
61 to 180 days	53	37	16	0	0
181 to 365 days	18	15	3	0	0
366 to 730 days (1-2 Yrs)	55	51	4	0	0
731 days or more	83	76	7	0	0
Total (persons moved into housing)	445	341	104	0	0
Not yet moved into housing	17	5	12	0	0
Data not collected	551	380	147	21	3
Total persons	1013	726	263	21	3

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	21	6	14	1	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	48	18	30	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	28	13	15	0	0
Permanent housing (other than RRH) for formerly homeless persons	8	8	0	0	0
Staying or living with family, permanent tenure	105	68	36	1	0
Staying or living with friends, permanent tenure	13	13	0	0	0
Rental by client, with RRH or equivalent subsidy	4	2	2	0	0
Rental by client, with HCV voucher (tenant or project based)	9	0	9	0	0
Rental by client in a public housing unit	48	11	30	0	7
Subtotal	284	139	136	2	7
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	56	25	31	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	13	13	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	18	18	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	11	10	0	0	1
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	6	6	0	0	0
Hotel or motel paid for without emergency shelter voucher	3	3	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	107	75	31	0	1
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	3	3	0	0	0
Substance abuse treatment facility or detox center	13	11	2	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	1	0	1	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	17	14	3	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	308	278	30	0	0
Client Doesn't Know/Client Refused	16	11	5	0	0
Data Not Collected (no exit interview completed)	35	12	21	0	2
Subtotal	359	301	56	0	2
Total	769	531	226	2	10
Total persons exiting to positive housing destinations	204	129	73	2	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Percentage	26.53 %	24.29 %	32.30 %	100.00 %	0.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	80	10	63	0	7
Total	80	10	63	0	7

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	6	6	0	0
Non-Chronically Homeless Veteran	5	4	1	0
Not a Veteran	938	722	191	5
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	17	11	5	0
Total	967	744	197	5

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	143	135	8	0	0
Not Chronically Homeless	829	493	309	19	8
Client Doesn't Know/Client Refused	9	9	0	0	0
Data Not Collected	130	107	17	2	4
Total	1111	744	334	21	12



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number ALH15-F001 ALH20CVF001		Operating Year for this report From (mm/dd/yy) 07/01/20 To (mm/dd/yy) 06/30/2021		
Grantee Name City of Birmingham				
Business Address		710 North 20 th Street		
City, County, State, Zip	Birmingham	Jefferson	Alabama	35203
Employer Identification Number (EIN) or Tax Identification Number (TIN)		63-6001201		
DUN & Bradstreet Number (DUNs):		072103559	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: Not Listed.	
Congressional District of Grantee's Business Address		7 (Seven)		
*Congressional District of Primary Service Area(s)		7 (Seven), 6 (Six)		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Birmingham		Counties: Jefferson
Organization's Website Address http://www.informationbirmingham.com/community-development.aspx		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name AIDS Alabama, Inc.		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency	Tonya Jackson, Grants Management Director		
Email Address	Tonya.jackson@aidsalabama.org		
Business Address	3529 7 th Avenue South		
City, County, State, Zip,	Birmingham	Jefferson	Alabama 35222
Phone Number (with area code)	205-324-9822		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	581727755	Fax Number (with area code) 205-324-9881	
DUN & Bradstreet Number (DUNs):	834432999		
Congressional District of Project Sponsor's Business Address	7		
Congressional District(s) of Primary Service Area(s)	6, 7		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities:	Counties: Jefferson, Shelby, St. Clair, Blount, Walker	
Total HOPWA contract amount for this Organization for the operating year	\$1,598,421.00		
Organization's Website Address	www.aidsalabama.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

There are over 1.1 million people currently living with HIV/AIDS in the United States with 38,739 new cases of HIV diagnosed nationwide in 2017 (CDC, 2019). The South accounted for 52% of all newly diagnosed cases of HIV in 2017 (CDC, 2018). According to the Alabama Department of Public Health, there are 14,054 individuals living with HIV across the state and 3,756 of those individuals reside in Jefferson County (ADPH, 2017). AIDS housing experts estimate that about 14% of households effected by HIV are currently in need of some form of housing assistance (NAHC, 2013).

The HIV epidemic in Alabama disproportionately affects men and communities of color. In Alabama, men accounted for 73% of individuals living with HIV and 79% of all newly diagnosed cases of HIV in 2017. In that same year, African-Americans accounted for 64% of all individuals living with HIV in the state and 66% of all new diagnoses.

AIDS Alabama devotes its energy and resources to helping people with HIV/AIDS live healthy, independent lives and works to prevent the spread of HIV. Through the City of Birmingham, AIDS Alabama uses HOPWA funding for the following programs: rental assistance, supportive services (including case management and transportation), resource identification, and continued operation of existing housing within the City of Birmingham and the Birmingham-Hoover Metropolitan Statistical Area.

Research has shown that housing is indeed healthcare for the HIV-positive population. Recent findings add to the growing evidence that housing itself independently reduces risk of HIV infection and improves the health of individuals living with HIV. According to the National HIV/AIDS Strategy for the United States, released July 20, 2015:

- Access to housing is an important precursor to getting many individuals into a stable treatment regimen;
- Federal agencies should consider additional efforts to support housing assistance to enable people living with HIV to obtain and adhere to HIV treatment; and
- Individuals living with HIV who lack stable housing are more likely to delay HIV care, have poorer access to regular care, are less likely to receive optimal antiretroviral therapy, and are less likely to adhere to therapy.

AIDS Alabama continues to work diligently to increase the affordable housing stock for HIV-positive individuals and families in the Birmingham Metropolitan Area. The agency serves the community at large through HIV education and prevention efforts and collaborates with government agencies and charitable organizations to secure the provision of essential services for the HIV/AIDS population.

The City of Birmingham serves as the Grantee on this project and named AIDS Alabama the primary Project Sponsor. AIDS Alabama uses HOPWA funding for rental assistance, supportive services including case management and transportation, and continued operation of existing units. AIDS Alabama sustains a working partnership with the area homeless continuum of care, One Roof.

AIDS Alabama provides a spectrum of decent, safe, and affordable housing for low-income persons living with HIV disease. Housing ranges from emergency housing, which provides short-term housing and intensive case management, to a service-enriched permanent housing facility that is available for dually diagnosed persons living with HIV and a severe mental illness. AIDS Alabama provided supportive services to 667 unduplicated individuals between July 1, 2020, and June 30, 2021. Homeless prevention services were provided in the form of Short-Term Mortgage, Rental, and Utility Assistance (STRMU), Tenant-Based Rental Assistance (TBRA), and Project-Based Rental Assistance (PBRA) to 165 unduplicated households.

Alabama maintains a waiting list for housing vacancies, as well as for Tenant-Based Rental Assistance (TBRA). Through a referral system, which includes collaborations with the local Continuum of Care, other local AIDS Service Organizations, clinics, and other service providers, AIDS Alabama connects eligible clients with housing availabilities. If there are no current vacancies, the client is added to a waiting list until a unit is available or is referred to another affordable housing provider if eligible. The TBRA waiting list is managed in much the same way. Currently, there are 71 Birmingham-area households awaiting placement on the TBRA program. This waiting list, as well as all HOPWA funding, is monitored monthly and will be modified as needed.

In addition to housing, AIDS Alabama provides supportive services to HIV-positive persons throughout the City and State in order to ensure that all facets of care are identified and addressed. Services such as utility assistance, transportation, linkage and referral, basic living skills, vocational programs, and support groups are within the realm of case management at AIDS Alabama. The Agency developed a Statewide Needs Assessment tool in order to ascertain gaps in care within this community. The data collected from this assessment provides a realistic and undeniable snapshot of what HIV/AIDS looks like in Alabama. The Needs Assessment, most recently completed in

2020, provides the information needed to assist case managers in recognizing barriers to care and finding the resources to meet the needs of the consumer.

AIDS Alabama's CEO advocates for the Agency, Alabama, and the entire southern United States on local, state, and national levels. Her work has brought to light the discrepancies in funding and inequitable resources in the neediest areas. The Agency's Education Department provides free HIV testing, prevention education, and HIV awareness throughout the Birmingham Metropolitan Statistical Area, as well as parts of rural Alabama. Although AIDS Alabama's prevention efforts are focused on high-risk populations, the Agency challenges itself to reach out to those from all walks of life.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

b. Annual Performance under the Action Plan

1. Outputs Reported and 2. Outcomes Assessed

GOAL: RENTAL ASSISTANCE

Objective:

AIDS Alabama will provide 52 households in the entitlement area with long-term rental assistance (TBRA) during the annual grant period.

Outputs/Accomplishments:

AIDS Alabama provided 34 households with long-term TBRA between July 1, 2020, and June 30, 2021. AIDS Alabama reached 65% of this goal and continues to add clients from the waiting list as funds are available to meet this goal. As we continue to strive to meet our goal, it has become a reality that the current housing market continues to evolve, which then creates some barriers for the consumers at or under the federal poverty rate.

Outcome Assessment:

These funds allow consumers to obtain and remain in affordable leased housing. AIDS Alabama case managers along with the agency's financial team monitor the HOPWA budget monthly, and increase the TBRA vouchers as the budget allows. Of the 34 households served, 100% met the goal of housing stability.

Objective:

AIDS Alabama will provide 30 households in the entitlement area with short-term emergency rental or mortgage (STRMU) assistance in the grant year. AIDS Alabama reached 106 % of this goal. An additional 10 households that had been affected by COVID 19 also received STRMU assistance through rent, mortgage and utility services.

Outputs/Accomplishments:

AIDS Alabama provided 40 households in the entitlement area with STRMU assistance between July 1, 2020, and June 30, 2021. This service provided much-needed support to individuals and families who would otherwise be at a high risk of homelessness. Out of the 40 consumers, 8 were directly affected by COVID-19.

Outcome Assessment:

This funding will keep consumers in current stable housing from becoming homeless because of a temporary emergency situation. AIDS Alabama staff will continue to assist those persons eligible for this service. It is estimated that of those assisted, 100% remain stably housed. The Agency achieved the goal for housing stability and reduction in risks of homelessness.

GOAL: SUPPORTIVE SERVICES

Objective:

AIDS Alabama will provide 3,000 instances of case management supportive service help to 250 households in need of housing assistance in the metropolitan Birmingham area in the next year (with an additional 50 households who had been affected by COVID 19).

Outputs/Accomplishments:

AIDS Alabama provided 7,344 instances of case management and support services to 667 households in Birmingham between July 1, 2020, and June 30, 2021. Both accomplishments exceeded the goal.

Outcome Assessment:

Consumers were linked to mainstream resources that afforded them the ability to remain in stable housing and to live independently. Through these services 100% of all recipients experienced better access to care. AIDS Alabama staff will continue to provide outreach to clinics, community-based organizations, and other local stakeholders to ensure that all eligible HIV-positive persons living in the Birmingham area have equal access to care. The Agency achieved over 200% of the goal for housing stability; reducing the risk of homelessness; and improving access to care. AIDS Alabama also provided supportive services to 42 consumers and their families affected by COVID, with food and nutritional services, supplies for infection control, and assisting with telephone bills for continued access to telehealth (mental health) services.

Objective:

AIDS Alabama will provide over 10,000 transportation service trips to 250 households referred to AIDS Alabama for housing services.

Outputs/Accomplishments:

Through this funding and leveraged resources, AIDS Alabama reached this goal by providing 5,498 legs of transportation to social service and medical appointments for 667 eligible households between July 1, 2020, and June 30, 2021. This goal was surpassed for the eligible household's members. However, due to COVID and CDC recommendations and requirements amid the virus; transportation services became less of a request for the eligible households, which impacted the instances (legs) of transportation. However, AIDS Alabama was able to provide trips/legs of transportation services for HOPWA eligible individuals who had been affected by COVID, with CARES funding.

Outcome Assessment:

One-hundred percent (100%) of all beneficiaries received better access to care through this service. These mainstream support services promote healthier and more socially connected consumers who can live independently and remain in safe and stable housing. AIDS Alabama will work diligently to ensure that all eligible consumers are connected to transportation services.

GOAL: OPERATING COST

Objective:

AIDS Alabama will provide safe and affordable housing to 70 consumers and family members over the next year.

Outputs/Accomplishments:

AIDS Alabama provided safe and affordable housing to a total of 71 households, including 51 family members between July 1, 2020, and June 30, 2021. Through CARES funding AIDS Alabama was able to provide an additional 20 hotel/motel stays to HOPWA eligible individuals and their families who were affected by COVID 19.

Outcome Assessment:

AIDS Alabama exceeded its goal of providing safe and affordable housing to 71 individuals through operating costs by serving 122 individuals (both HIV-positive residents and their families).

GOAL: RESOURCE IDENTIFICATION

Objective:

AIDS Alabama will identify and plan for future AIDS housing in the entitlement area and participate in 100% of key AIDS housing-related conferences between July 1, 2020, and June 30, 2021.

Outputs/Accomplishments:

AIDS Alabama participated in 100% of all key housing related virtual conferences during this program year. Conferences became virtual due to COVID 19.

Outcome Assessment:

AIDS Alabama collaborated with other community stockholders to increase safe and decent housing for Birmingham's HIV-positive population and the supportive services needed to sustain housing stability. Additionally, between July 1, 2020, and June 30, 2021, AIDS Alabama continued to be an active member of both the local Continuums of Care, as well as make efforts to be at the table for decisions regarding local and statewide affordable housing partnerships and expansion opportunities.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

AIDS Alabama coordinates with the following organizations:

- City of Birmingham Community Development;
- Birmingham AIDS Outreach;
- Aletheia House;
- One Roof;
- Alabama Rural Coalition for the Homeless;
- Ryan White Consortium;
- Family Clinic at UAB;
- 1917 Clinic at UAB;
- Jefferson County Health Department;
- JBS Mental Health/Mental Retardation Authority;
- United Way of Central Alabama;
- Alabama Department of Economic and Community Affairs (ADECA);
- Alabama Department of Public Health (ADPH);
- Alabama Department of Mental Health;
- AIDS Service Organization Network of Alabama (ASONA); and
- Other state and local social service agencies as needed.

The following describes how federal, state, and local public/private resources will be used to address the identified consumer needs:

- HOPWA entitlement funds are provided through the State of Alabama and the City of Birmingham and address the housing and supportive services needs of the HIV/AIDS population by funding programs for rental assistance, supportive services such as case management and transportation, housing identification, and operations.
- HOPWA competitive grants fund the statewide HIV/AIDS housing in the rural areas of the state and the operation of a service-enriched facility for consumers dually diagnosed with severe mental illness and HIV.
- The Continuum of Care Program funds provide transitional housing, permanent housing for chronically homeless persons, permanent housing for families, and supportive services for homeless persons living with HIV disease.
- The Shelter-Plus Care Program, administered by the Jefferson County Housing Authority, provides permanent housing vouchers. In order to access these vouchers, partnering agencies must provide supportive services funded through other sources for the duration of the client's use of the voucher.
- Section 811 housing provides permanent housing and a rental subsidy for qualified disabled persons.
- Part B Ryan White funding provides emergency financial assistance, insurance continuation, case management, and other needed services to persons living with HIV disease.
- The Centers for Disease Control (CDC) and the Alabama Department of Public Health support education, testing, behavioral interventions, and post-test education services.
- The State of Alabama, the City of Birmingham, and Jefferson County administer Emergency Solutions Grant funding.
- Enroll Alabama, a division of AIDS Alabama, has provided Insurance Marketplace navigation services for eligible persons.
- The City of Birmingham provides funds to AIDS Alabama to support HIV/AIDS programs.

- The Community Foundation of Birmingham provides funds to support HIV/AIDS programs.
- AIDS Alabama has made a concerted effort and has been successful in obtaining funds from other private corporations and foundations. The agency has also been able to significantly increase the amount of in-kind services from volunteers and donations from companies and individuals.
- Pharmaceutical companies have been supportive of educational and event-based services.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries. AIDS Alabama didn't provide any technical assistance this operating year.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

AIDS Alabama continues to struggle with high demands for housing and supportive services. The lack of decent, safe, and affordable housing is also an ongoing problem for individuals living with HIV in the State of Alabama. Typically, units affordable to a very-low income household are not in a desired neighborhood and may not be considered decent or safe. According to the Low Income Housing Coalition of Alabama, the state has an estimated shortage of more than 95,000 affordable housing units. Thus, rent supplement programs and affordable housing developments are vital. In the HIV-positive population, as with other vulnerable groups, housing is often the catalyst for stable health care, decreased risky behaviors, and successful long-term outcomes. The limited affordable housing pool shrinks further for those with a criminal history, poor rental history, or credit history. Landlords willing to be flexible with the agency have a finite number of units and have varying degrees of flexibility. Rapid shifts of more than 10% in FMR created further problems by destabilizing stable clients forced to move in units now unaffordable.

Additionally, the availability of supportive services is a crucial factor when determining success outcomes in persons living with HIV disease. As funding continues to shift to away from supportive services, we see larger gaps in the client-to-case manager ratio, leaving less time to focus on the clients' underlying issues. As a result, the needs of this population become reoccurring and ongoing, depleting already limited resources.

Finally, AIDS Alabama's programs that fall under the Alabama Department of Mental Health have experienced an exponential growth in compliance costs for housing whose funding has not increased.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The geographical shift of HIV in America is an alarming trend affecting the needs this population. The disparate impact of HIV/AIDS in the southern region of the United States has created an emergency that must be addressed, especially among minority populations. The face of HIV is becoming increasingly minority, rural, and poor. The Deep South (Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, and Texas) represents a little more than one-fourth of the U.S. population (28%); however it now accounts for 40%

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

of new HIV diagnoses (HIV/AIDS in the U.S. Deep South: Trends from 2008-2013, 2016). Additionally, the ten MSAs with the highest AIDS (not HIV) diagnosis rates are in the South (HIV/AIDS in the U.S. Deep South: Trends from 2008-2013, 2016). Alabama is no exception to these alarming trends. In light of this information, one might imagine that funding to the South has followed the epidemic, but unfortunately this shift has not occurred. The extremely limited housing resources available in rural communities is a significant barrier. Alabama is

currently experiencing an increase in the HIV incidence rates in rural areas. This is especially concerning due to the limited housing related infrastructure and safety nets present in these areas. Although this does not affect the City of Birmingham, it does apply to locations within the Birmingham-Hoover Metropolitan Statistical area.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

AIDS Alabama is currently working on its sixth Statewide Needs Assessment of Individuals Living with HIV/AIDS. With the help of its sister AIDS Service Organizations across the state, AIDS Alabama hopes to survey 4% of individuals living with HIV in Alabama. This survey is unique in that that AIDS Alabama has gathered much of the same data throughout the previous five surveys, allowing the opportunity to evaluate trends that have developed over the last decade. Topics assessed ranged from income, support and housing stability, religion, and relationships to anti-retroviral therapy, mental health factors, and substance use.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants: UAB Peace-Meal Grant	\$527,737.03	Grant	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$77,245.00		
TOTAL (Sum of all Rows)	\$604,982.03		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$112,622.12
2.	Resident Rent Payments made directly to HOPWA Program	\$6,425.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$125,472.12

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$112,622.12
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$6,425.00
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$125,472.12

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	52	34			\$395,363.00	\$239,246.57
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	70	71			\$370,192.00	\$389,145.99
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	10	23			\$35,308.56	\$36,722.24
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	\$0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	\$0
4.	Short-Term Rent, Mortgage and Utility Assistance	55	40			\$100,617.12	\$116,972.73
5.	Permanent Housing Placement Services	0	0	0	0	\$0	\$0
6.	Adjustments for duplication (subtract)	0	3	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	187	165			\$901,480.68	\$782,087.53
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	\$0	\$0
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)	0	0	0	0	\$0	\$0
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	300	667			\$517,861.12	\$402,007.14
11b.	Supportive Services provided by project sponsors that only provided supportive services.	0	0			\$0	\$0
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	300	667			\$517,861.12	\$402,007.14
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	0	0			\$0	\$0
15.	Total Housing Information Services	0	0			\$0	\$0

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$60,000.00	\$67,169.65
17.	Technical Assistance (if approved in grant agreement)					\$0	\$0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$0	\$0
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$98,062.00	\$95,616.00
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$158,062.00	\$162,785.65
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$1,577,403.80	\$1,346,880.32

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	0	0
3.	Case management	602	\$377,550.64
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	38	\$14,431.12
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	667	\$9,822.48
14.	Other Activity (if approved in grant agreement). Specify: Infection Control/Accessing Essential Services/Phone	4	\$202.90
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1311	
16.	Adjustment for Duplication (subtract)	644	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	667	\$402,007.14

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	40	\$116,972.73
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	5	\$5,128.52
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	1	\$3,104.08
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	31	\$102,531.29
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	3	\$6,208.84
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	0	0
g.	Direct program delivery costs (e.g., program operations staff time)		0

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	34	27	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	2	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	2	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	3	Life Event
Permanent Supportive Housing Facilities/ Units	71	43	1 Emergency Shelter/Streets	4	Unstable Arrangements
			2 Temporary Housing	9	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	5	Stable/Permanent Housing (PH)
			4 Other HOPWA	2	
			5 Other Subsidy	1	
			6 Institution	2	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	5	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	23	0	1 Emergency Shelter/Streets	3	Unstable Arrangements
			2 Temporary Housing	11	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	1	Stable/Permanent Housing (PH)
			4 Other HOPWA	3	
			5 Other Subsidy	1	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	4	

			9 Death	0	<i>Life Event</i>
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
40	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	33	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	2	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	5	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
Death		0	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			6
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			4

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	168
b. Case Management	602
c. Adjustment for duplication (subtraction)	168
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	602
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	0

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	602	0	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	602	0	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	602	0	Access to Health Care
4. Accessed and maintained medical insurance/assistance	602	0	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	602	0	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

***Note:** This includes jobs created by this project sponsor or obtained outside this agency.*

***Note:** Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	16	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	34	1	0	3
Permanent Facility-based Housing Assistance/Units	71	9	9	0
Transitional/Short-Term Facility-based Housing Assistance/Units	20	11	7	0
Total Permanent HOPWA Housing Subsidy Assistance	125	21	15	3
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	40	5	0	0
Total HOPWA Housing Subsidy Assistance	165	26	15	3

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	165

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	77
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	2
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	11
4.	Transitional housing for homeless persons	0
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	13
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	2
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	6
9.	Hospital (non-psychiatric facility)	2
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	31
13.	House you own	3
14.	Staying or living in someone else's (family and friends) room, apartment, or house	22
15.	Hotel or motel paid for without emergency shelter voucher	5
16.	Other	4
17.	Don't Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	165

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	2	0

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	165
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	8
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	43
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	216

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	1	0	0	1
2.	18 to 30 years	10	2	0	0	12
3.	31 to 50 years	33	31	4	0	68
4.	51 years and Older	47	36	1	0	84
5.	Subtotal (Sum of Rows 1-4)	90	70	5	0	165
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	12	12	0	0	24
7.	18 to 30 years	6	5	0	0	11
8.	31 to 50 years	4	4	0	0	8
9.	51 years and Older	4	4	0	0	8
10.	Subtotal (Sum of Rows 6-9)	26	25	0	0	51
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	116	95	5	0	216

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	0	0	0	0
2.	Asian	0	0	0	0
3.	Black/African American	134	0	42	0
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	27	8	9	3
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	4	0	0	0
11.	Column Totals (Sum of Rows 1-10)	165	8	51	3
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	138
2.	31-50% of area median income (very low)	19
3.	51-80% of area median income (low)	8
4.	Total (Sum of Rows 1-3)	165

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/AGAPE 1

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	0	18	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	21	\$112,517.09
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	21	\$112,517.09

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/AGAPE II

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	0	7	3	2	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	12	\$64,295.40
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	12	\$64,295.40

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/Mustard Seed

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	0	3	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	4	\$21,431.80
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	4	\$21,431.80

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/JASPER House

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	14	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	15	\$80,369.25
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	15	\$80,369.25

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/LIBCAP

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	12	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	18	\$105,807.90
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	18	\$105,807.90

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/NSP (Neighborhood Stabilization

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	1	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	1	\$4,724.55
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	1	\$4,724.55

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Alabama

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Alabama/Transitional/ShortTerm/CARES

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	20	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	23	\$36,722.24
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	23	\$36,722.24