



WILLIAM A. BELL, SR.
MAYOR

CITY OF BIRMINGHAM

FINANCE DEPARTMENT

PURCHASING DIVISION

P-100 CITY HALL
710 NORTH 20TH STREET
BIRMINGHAM, ALABAMA 35203-2227

TELEPHONE (205) 254-2265
FAX (205) 254-2484
May 14, 2015

J. THOMAS BARNETT, JR.
FINANCE DIRECTOR

RON NICKEL
PURCHASING AGENT

WILLIAM E. CAFFEE
ASSISTANT PURCHASING AGENT

INVITATION TO BID #15-40

Sealed bids for petroleum products and waste oil pickup for a period of six (6) months and month to month thereafter upon mutual agreement of both parties, for the City of Birmingham, will be received by the Purchasing Agent, P-100 First Floor City Hall, Birmingham, Alabama, until 2:00 p.m., June 24, 2015, at which time and place they will be publicly opened and read.

Bidder's wishing to bid can download the complete solicitation including the specifications and bid form via the internet at www.birminghamal.gov (go to the link titled **Bidding Opportunities**), or by visiting the Purchasing Office at the address shown above, or by calling (205) 254-2265, fax (205) 254-2484 and requesting a copy be mailed to you. Any addenda will be available on the internet. Bidder is responsible for checking the website for addenda until bid opening date. Addenda will be mailed to only those vendors who were provided a copy in person or by mail.

It is required for any contract exceeding \$10,000.00 that the bidder submit with his bid either a certified check, a cashier's check or a bid bond payable to the City of Birmingham. In order for any bid award to be considered that exceeds \$10,000.00, it must be accompanied by an acceptable bid bond or check in the amount of \$500.00. Bid bond checks will be returned to all unsuccessful bidders after the formal award is made and to the successful bidder after acceptance of award. Should the successful bidder fail to accept the award, the bid bond or check will be forfeited.

Bids are to be submitted on the bid form provided, and all bids are to be f.o.b. Birmingham, Alabama delivered.

The City follows a policy of nondiscrimination. No contractor with the City should discriminate on the basis of race, sex, religion, or national origin. Failure by the Vendor to carry out these requirements is a material breach of its obligations, which may result in its termination or such other remedy as the City deems appropriate.

No bid may be withdrawn for a period of sixty (60) days after the date of the bid opening.

The City reserves the right to reject any or all bids submitted or part of any bid, and to waive any informalities.

Bids must be submitted in a sealed envelope marked, "**SEALED BID – PETROLEUM PRODUCTS AND WASTE OIL PICKUP – 2:00 P.M., 6/ 24/15.**" Bids may be hand delivered to Room P-100 1st Floor City Hall, Birmingham, Alabama, or mailed to City of Birmingham, P. O. Box 11295, Birmingham, Alabama 35202-1295. (**DO NOT MAIL BID TO ROOM P-100 1ST FLOOR CITY HALL**). However bids sent by any express carrier (Federal Express, UPS, Airborne, etc.) must be mailed to 710 North 20th Street and specify delivery to Room P-100, First Floor City Hall.

It is the bidder's responsibility to make sure that his bid is in the possession of the Purchasing Agent on or before June 24, 2015. Bids received after this time will not be considered.


W. E. Caffee, Asst. Purchasing Agent

yc
B.N. 5/27/15

SPECIFICATIONS FOR PETROLEUM PRODUCTS & WASTE OIL PICK UP FOR THE CITY OF BIRMINGHAM

The City of Birmingham is seeking bids for the supply of various petroleum products. This bid will be for virgin petroleum products only and will consist of motor oils, gear lubes, transmission fluids, hydraulic fluids, chassis lubricants, multi-purpose grease, etc. The City intends to award this contract to the lowest priced responsive, responsible bidder on a total lot basis. Also included within this bid is a "Waste Oil Pick-Up Option". The City reserves the right to choose to include this option as a part of the contract, to consider and award it separately, or to disregard it altogether and make no award. **For the purchase of personal property, the City's policy is to apply a local preference option, as allowed by State of Alabama Code, Section 41-16-50, in determining the low bidder.**

The proposed contract shall extend for a minimum time frame of six (6) months, with a month-to-month extension thereafter, at the prices originally bid, upon mutual agreement of both parties. This extension phase is not to exceed thirty (30) months. Prior to the end of the initial contract period or during any extension phase of this contract, the successful bidder(s) shall give the City an advanced thirty (30) days written notice if they wish to terminate the contract. During the extension phase of the contract should any product bid have a manufacturer's price increase which applies across the board to all sales of the product, the City shall allow the bidder to increase the bid price by the exact dollar amount of the manufacturer's price increase. Bidder must provide to the City printed documentation from the manufacturer of any such price increase at least thirty (30) days prior to implementing any increase in price. No increase in price shall be allowed during the first six (6) months of the contract. Should any product herein experience a manufacturer's price reduction during the contracted period, the City is to immediately receive the benefit of such reduction.

No bid may be withdrawn for a period of sixty (60) days after the date of the bid opening.

Failure to adhere to any or all terms, conditions and specifications as set forth in the contract may result in the immediate termination of the contract. Should termination occur, the holder of the contract may be declared a "non-responsible vendor". This declaration may result in the rejection of any future bids submitted by the vendor for a period of time to be determined by the City.

The City will issue purchase order(s) to the successful bidder for the goods and/or services (bid items) that are the subject of the bid. Unless otherwise agreed in a writing that is signed by both parties, the entire agreement between the City and the successful bidder concerning the bid items is comprised of the terms, conditions, specifications and requirements stated in (a) the contemplated purchase order(s), (b) this Invitation to Bid and Specifications and (c) your bid (collectively, the "Contract Requirements"). These writings supersede all former proposals, offers, negotiations, representations or agreements, either written or oral, concerning the provision of vendor's goods and/or services. By acceptance of the City's purchase order(s), the successful vendor agrees to abide by and perform its responsibilities related to the bid items in compliance with the Contract Requirements.

Each bidder is to extend prices and provide a total for the bid being submitted. In order for any bid award to be considered that exceeds \$10,000.00 your bid must have been accompanied by an acceptable bid bond, certified check or cashier's check in the amount of \$500.00. Bid bond checks will be returned to all unsuccessful bidders after the formal award is made and to the successful bidder after acceptance of award. Should the successful bidder fail to accept the award, the bid bond check shall be forfeited.

Successful bidder shall not assign this contract to any other party without prior written approval of the City of Birmingham. Contract shall not be assigned to an unsuccessful bidder who was rejected because he was not a responsive or responsible bidder.

The City reserves the right to cancel the contract, in whole or part, and seek new bids at any time the City determines that the supplier or the product being supplied is failing to perform satisfactorily.

The contract shall become effective from the date noted in the Notification of Award letter, which will be mailed to the successful vendor.

Bids may be solicited for any product included in this contract where an immediate emergency need exists, including large quantities. The decision of the Purchasing Agent as to what constitutes a biddable situation shall be final and shall not be construed as a breach of contract.

Contract award to purchase the materials covered in this bid document shall be construed under and governed by the laws of the State of Alabama and each party hereto irrevocably agrees to be subject to the jurisdictions of the courts of the State of Alabama.

The City's standard payment term is Net-30 Days from acceptance. Exception may be allowed for discounted early payment, such as 2%-10, Net 30 Days. The reference date for all such discounted early payment terms will be the date the invoice is received or the date the goods are received, whichever is later. In the event of a dispute the City's records shall prevail. **The City will not consider any bids requiring C.O.D. payments.**

Vendor (and its employees, agents and any subcontractors) shall not discriminate on the basis of race, color, national origin, or sex in the performance of the services contemplated hereunder. Failure by the Vendor to carry out these requirements is a material breach of its obligations, which may result in its termination or such other remedy as the City deems appropriate.

Bidder acknowledges and agrees that, consistent with federal law and City's public policy, it will encourage disadvantaged business enterprise (DBE) participation to the extent permitted by law. A "disadvantaged business enterprise" is a for-profit small business concern (i) at least 51% owned by one or more individuals who are both socially and economically disadvantaged or, in the case of a corporation, in which 51% of the stock is owned by one or more such individuals; and (ii) whose management and daily business operations are controlled by one or more of the socially and economically disadvantaged individuals who own it. In accordance with federal law, a "socially and economically disadvantaged individual" includes African-Americans, Hispanic Americans, Native Americans, Asian-Americans, women, and any additional groups designated as socially and economically disadvantaged by the federal Small Business Administration.

Successful bidder acknowledges and agrees that the City has the right to deduct from total amount of consideration to be paid, if any, to the successful bidder under this agreement all unpaid, delinquent, or overdue license fees, taxes, fines, penalties and other amounts due the City from the successful bidder.

Any bidder who is not currently set up as a vendor in the City of Birmingham vendor file will be required to submit a completed W-9 tax form prior to any bid award. The W-9 tax form may be submitted with your bid or no later than seven (7) working days of receipt of notice of intent to award.

The City of Birmingham must have a copy of the successful bidder's current City of Birmingham business license prior to formal award of contract. Each bidder may submit a copy of his/her license along with his/her bid. However, bidder must provide a copy of his/her current business license no later than 7 working days of receipt of notice of intent to award. Failure to submit the requested information will result in the notice of intent to award being revoked.

Successful Vendor (located in the State of Alabama or located outside of the State of Alabama, but employs one or more employees within the State of Alabama) represents and warrants that it does not knowingly employ, hire for employment, or continue to employ an "unauthorized alien", as defined by the Beason-Hammon Alabama Taxpayer and Citizen Protection Act, Act No. 2011-535 (H.B.56) of the Alabama Legislature, as amended from time to time (the "Act") and that, during the performance of this contract, Vendor shall participate in the E-Verify program as required under the term of the Act. Vendor agrees to comply with all applicable provisions of the Act. As a condition for the award of any contract, Vendor shall provide documentation establishing that the Vendor is enrolled in the E-Verify program, or a signed, written statement that the Vendor does not have a presence (one or more employees) in the State of Alabama. Vendor may submit applicable documentation with his/her bid or no later than seven (7) working days of receipt of notice of intent to award.

GENERAL REQUIREMENTS:

Any questions concerning these specifications should be addressed to Phillip Hyche, at 431 6th Avenue South, Central Stores, 254-6510, between the hours of 7:00 a.m. and 3:00 p.m. Monday through Friday.

The quantities shown on the bid form are **estimated monthly use quantities**. Merchandise shall be ordered as requirements dictate. The City reserves the right to purchase more or less than these quantities as conditions require, and no bidder shall attempt to hold the quantities shown as a firm quantity under this contract. The City shall be allowed to order at any time, in any quantity during the life of this contract.

Only complete, full line petroleum products distributors will be considered eligible for award.

Only vendors with warehouse facilities which carry active inventories of the products specified and are located within Jefferson County or any county contiguous to Jefferson County will be considered eligible for award.

The City is exempt from all taxes. **All bids submitted are to be free of any and all applicable federal, state or local taxes.** The City is required to pay the State of Alabama Inspection Fee on all engine oils. **However, do not include this fee in your bid price.** This "fee" is to be listed separately on each invoice submitted by the successful vendor.

The successful bidder must have a qualified service and technical representative available to resolve any lubrication problems or technical questions that may arise during the life of this contract.

DELIVERY REQUIREMENTS:

All prices quoted for items within this contract are to be **F.O.B. delivered**, City of Birmingham, Central Stores, 431 6th Ave. South, Birmingham, Alabama, 35205 and/or all other addresses as indicated within this bid. No fuel surcharges or freight charges of any nature will be allowed.

The City has limited storage facilities so timely delivery is important. All orders placed by the City should be delivered to the specified location within forty-eight (48) hours of placement of the order. Consistent failure by a successful vendor to meet the stated maximum delivery times will constitute grounds for the termination of the contract and the declaration of the vendor as a "non-responsible vendor".

The Central Stores Warehouse receiving hours are: 7:00 a.m. until 3:00 p.m. Monday through Friday. The normal receiving hours for all other locations listed within this document are from 7:00 a.m. until 3:00 p.m. Monday through Friday.

The City has six (6) major delivery locations and approximately three (3) minor locations to be serviced by the successful vendor. Deliveries shall consist of amounts from one (1) through eight (8) drums of product at the time. The vendor shall deliver any amounts requested without delay to the location shown on the delivery request. The City normally request delivery quantities of 165 gallons or more per delivery location. If on rare occasion the City requests smaller quantities for a specific location, no additional price penalty shall be allowed.

The six major delivery location addresses are as follows:

Eastern Area Landfill - Alton Road, Trussville
East-End Public Works Department Office - 301 North 96th St.
New Georgia Landfill - 2500 47th Avenue North, Fultondale
North Birmingham Public Works Department Office - 2413 27th St. North
Ensley Public Works Department Office - 1044 Avenue W, Pratt City
Municipal Garage - 515 6th Avenue South (4 sub-locations within this facility)

The three minor delivery locations addresses are as follows:

Downtown Service Station - 1710 1st Avenue North
Central Stores Warehouse - 431 6th Avenue South
Municipal Garage - Truck Shop - 424 6th Avenue South

The City reserves the right to inspect any potential vendor's facilities, equipment, personnel, and inventories prior to the awarding of the contract to verify that potential vendor has the capability of properly servicing the contract.

INSURANCE REQUIREMENTS:

Liability Insurance: For the duration of this contract and for limits not less than stated below, the Contractor shall carry (i) general liability insurance (either primary or a combination of primary and umbrella coverage) with limits of not less than \$2,000,000.00 total with a maximum of \$500,000.00 for each occurrence and shall include, but not be limited to, personal injury, property damage, vandalism, property loss and theft; (ii) comprehensive automobile liability insurance concerning owned and rented vehicles operated by the Contractor with limits of not less than \$1,000,000.00 bodily injury per occurrence, \$1,000,000.00 property damage or combined single limit of \$1,000,000.00; and (iii) Workman's Compensation coverage in an amount adequate to comply with statutory requirements. The City's bid number (15-40) must appear on any/all copies of the certificate of insurance.

All such insurance shall be provided by a policy or policies issued by a company or companies qualified by law to engage in the insurance business in the State of Alabama with a rating of B+ or better according to the most current edition of Best's Insurance reports. Bidder is to provide written documentation of the companies rating with their bid.

The Contractor may use umbrella or excess liability insurance to achieve the required coverages, provided that such umbrella or excess insurance results in the same type of coverage as required for the individual policies. These insurance requirements are in addition to and do not affect any indemnification obligation of the Contractor herein.

City Additional Named Insured: Except for Worker's Compensation coverage, all coverages shall contain endorsements naming the City, and its officers, employees and agents as additional insured with respect to liabilities that arise out of and result from the operations of the Contractor or the performance of its work..

The additional named insured endorsement shall not limit the scope of coverage to the City to vicarious liability, but shall allow coverage for the City to the fullest extent provided by the policies. Such additional insured coverage shall be at least as broad as Additional Insured endorsement from ISO, CG 2010.1185.

Policies Primary: All insurance policies required herein are to be primary and non-contributory with any insurance or self-insurance program administered by the City.

Waiver of Subrogation: Contractor shall require the carriers of the above required insurance coverage to waive all rights of subrogation against the City, and its officers, employees, agents, contractors and subcontractors. Further, Contractor hereby waives any rights of subrogation against the City. All general or automotive liability coverage provided herein shall not prohibit the Contractor or its employees, agents, or representatives from waiving the right of subrogation prior to loss or claim.

Proof of Coverage: Before the commencement of services or work hereunder, the Contractor shall provide the City a certificate(s) of insurance and endorsements (including the additional insured endorsements) evidencing compliance with the requirements in this section. Evidence of insurance will not be accepted on a per event basis. These certificates shall provide that such insurance shall not be terminated or expire without thirty (30) days advance notice to the City. In the event that the City is not notified that any of the coverage required herein is to be canceled or changed in such a manner as to not comply with the requirements of this Contract, the Contractor shall, within fifteen (15) days prior to the effective date of such cancellation or change, obtain and provide the City with binder(s) of insurance evidencing the re-establishment of the insurance coverage required herein.

Indemnification: Vendor(s) shall defend, indemnify, and hold harmless the City of Birmingham, and its agents, employees and officials (hereinafter the "Indemnitees") from and against all demands, actions, damages, judgments, expenses (including but not limited to attorneys' fees, expert fees, court costs and other litigation costs), losses, and claims (including those for bodily injury, sickness, disease or death, or to injury to, destruction or loss of use of tangible property) (collectively hereinafter "Claims") by any third parties (including any employee, subcontractor or representative of the Vendor, hereafter a "Vendor Representative") that arises out of, relates to, results from, or is attributable to any of the following: (a) Vendor's performance or failure to perform its obligations hereunder; (b) any conditions in or about the work sites that the Vendor or any Vendor Representative may encounter; or (c) the use or occupancy of the work sites by Vendor or any Vendor Representatives. This indemnification obligation includes Claims that are caused in part by the negligence of an Indemnitee(s); provided nothing herein shall obligate Vendor to indemnify any of the Indemnitee(s) for Claims resulting from the sole negligence or from the willful misconduct of the Indemnitee(s).

Safety: The successful vendor(s) ("Vendor") warrants that it has inspected or will inspect the work sites before performing the services and work contemplated hereunder ("services"). Vendor(s) further warrants that it has not identified any condition or hazard that will prevent it from performing the services in a manner that does not endanger persons or property. Vendor(s) is exclusively responsible for performing the services in a safe manner that does not put at risk the safety of persons (including its own employees or representatives) or endanger property. Vendor(s) shall take all reasonable precautions for the safety of, and shall provide all reasonable protection to prevent damage, injury or loss to: (i) all its employees and all other persons who may be affected by the services; (ii) all the services and all materials and equipment to be incorporated therein, whether in storage on or off the work sites, or under the care, custody or control of the Vendor(s) or any of its subcontractors; and (iii) other property at the work sites or adjacent thereto. Vendor further agrees to comply with all provisions and requirements set forth in applicable laws, ordinances, rules, regulations and orders of any public authority having jurisdiction over safety of persons or property or to protect them from damage, injury or loss.

PRODUCT SPECIFICATIONS:

Only products meeting and exceeding the most current auto, truck and heavy equipment manufacturer's requirements shall be considered. This shall include all known and all proposed changes in the A.P.I. requirements for any product. Only products fully equal to the product specifications will be eligible for consideration. Do not quote items of a lesser grade than those shown.

Only nationally known full line manufacturers such as Shell, Chevron, Exxon-Mobile, Gulf, Phillips 66, Texaco, Union 76, Sinclair, etc. will be eligible for consideration at this time.

While the City's preference is that one manufacturer cover the entire bid, the City realizes that in some cases vendors may be required to offer more than one manufacturer's product lines in order to completely quote the bid. The City will accept any such bid as reasonable. Bidders are to include technical specification sheets from all manufacturers quoted. The brand(s) quoted is/are to be the brand(s) supplied for the life of the contract.

The City uses motor oils packaged in quarts, fifty-five (55) gallon drums and bulk quantities, automatic transmission fluid in quarts and fifty-five (55) gallon drums, tractor hydraulic fluid in fifty-five (55) gallon drums and five (5) gallon pails, gear lubricants in 120 lbs. and 400 lbs. drums and greases in all available packages. Vendors must be able to furnish each type of packaging for all products quoted.

Products are to be delivered in returnable fifty-five (55) gallon drums unless otherwise requested. The successful vendor shall be required to pick-up all empty drums and refund the City's deposit at any time the City request such services.

Complete "Product Description" and "Typical Properties" datasheets must be furnished with Bid for each product quoted.

1. PASSENGER CAR MOTOR OIL: SAE 5W20

API Service categories:

SM, SL, SJ, SH, and all previous API "S" categories
Energy Conserving for API SM
ILSAC GF-4 (SAE 5W20)

Manufacture's performance requirements:

Ford – WSS-M2C930-A

2. PASSENGER CAR MOTOR OIL: SAE 5W30

API Service categories:

SM, SL, SJ, SH, and all previous API "S" categories
Energy Conserving for API SM
ILSAC GF-4 (SAE 5W30)

Manufacture's performance requirements:

Ford – WSS-M2C929-A
GM – GM 6094M
Daimler-Chrysler – MS6395P

3. PASSENGER CAR MOTOR OIL: SAE 20W50

API Classification - Service categories:

SM, SL, SJ, CF
ACEA A2/B2
CCMC G4, PD2
US Military MIL-L-46152E

4. HEAVY DUTY FLEET MOTOR OIL (Gasoline-Diesel): SAE 15W40

Must meet the requirements for low emission DPF/EGR engines as well as older engines. Suitable for use in heavy construction equipment, and agricultural equipment as well as on highway trucks & autos.

API Service categories:

Meets or exceeds: CJ-4 CI-4 PLUS, CI-4,
CH-4,CG-4, CF-4, CF, SL, SJ

Manufacture's performance requirements:

Caterpillar ECF-3, ECF-2
Cummins CES 20081
Detroit Diesel 93K218
Mack EO-O Premium Plus
Volvo VDS-4

5. MONO-GRADE OIL: SAE 10W

Must meet or exceed manufacturer's specifications for use in hydraulic systems and hydrostatic transmissions in Caterpillar and other off-road construction equipment recommending mono-weight oils. Suitable for use in gasoline, diesel, LPG, and LNG engines where required.

API classification: CF

Caterpillar TO-2
Detroit Diesel GM-6094-M
Mack EO-K/2 & EO-K
Allison C4 (SAE 10W)

6. MONO-GRADE OIL: SAE 30W

Must meet or exceed manufacturer's specifications for use in hydraulic systems and hydrostatic transmissions in Caterpillar and other off-road construction equipment recommending mono-weight oils. Suitable for use in gasoline and diesel engines where specified.

API classification: CF

API Service SE & SD (obsolete) gasoline engine performance

Caterpillar TO-2

Detroit Diesel

Caterpillar Series 3 /API CD-plus and CF engine oils

Allison C4 (SAE 30W)

John Deere, Allis Chalmers (Fiat Allis), Massy-Ferguson

7. MONO-GRADE OIL: 30 Weight transmission-hydraulic (meeting Caterpillar TO-4 specs)

Must meet or exceed manufacturer's specifications for use in hydraulic systems, final drives, powershift-hydrostatic transmissions, and oil immersed brakes in Caterpillar and other heavy duty off-road construction equipment recommending mono-weight oils meeting the Caterpillar TO-4 specifications. Must be shear stable and lack viscosity index (VI) improvers and thickeners. Must be formulated for low temperature viscosity and fluidity requirements for protection during start up and low temperature operating.

Caterpillar TO-4

Allison C-4

Komatsu, Komatsu-Dresser,

Allison C4 (30W)

Eaton, Eaton-Fuller, ZF, Dana, Rockwell (transmissions)

8. AUTOMATIC TRANSMISSION FLUID

Meets or exceeds the following manufacturer's performance requirements:

General Motors DEXRON® III, DEXRON® IIE, DEXRON® (H-specification)

Ford Motor Company MERCON, Ford M2C166-H

Allison C4 or C3 Fluid

Caterpillar TO-2

Vickers Pump

9. HYDRUALIC FLUID: AW 68 (good quality with anti-wear formula)

Meets or exceeds the following specifications:

AGMA Specifications 1 & 2

Denison HF-0, HF-1, & HF-2

Cincinnati Milacron P-68, P-69 & P-70

Racine Model "S"

Vickers 1-286-S, M-2950-S

Shell Tellus AW68 " or fully equal.

10. HYDRUALIC FLUID: AW 32, 46 & 68 (premium quality, anti-wear formula, dielectric rated)

Formulated for use in high pressure pumps and hydraulic systems. Formulated for wide temperature range use, and to minimize viscosity loss due to mechanical shear, to resist excessive foaming, to be non-corrosive to brass and/or bronze and to resist oxidation. Design specifically for use in mobile hydraulic elevators, hoist and lifts. Dielectric Strength of not less than 35 kv as per ASTM D877,

Recommended for:

AGMA R&O Grades 1 and 2 (non-EP)

Cincinnati Machine P68, P69 and P70 (ISO VG 32, 68 & 46) anti-wear hydraulic oils

Denison HF-0, HF-1 and HF-2 hydraulic fluid for axial piston pumps and vane pumps.

DIN 51524 Part 2 anti-wear hydraulic foils

Vickers M-2950-S for mobile hydraulics

Approved for use in high pressure & system applications by Dynex, Hydreco, Oilgear, Racine, Sunstrand and Vickers.

Union76/Conoco/Phillips "76 UNAX® AW-WR" or fully equal.

11. TRACTOR HYDRUALIC FLUID

Multifunctional fluid used in all types of tractors and equipment. For use in transmissions, final drives, wet brakes and hydraulic systems. Must be compatible with equipment manufacturer's proprietary fluids and other fluids of this type. **Must be dyed for easy identification.**

API Gear Performance: API GL-4

Meets or exceeds the following manufacturer's performance requirements:

AGCO - improved power fluid 821XL

John Deere JDM-J20C

Ford New Holland ESN-M2C134-D, FNHA 2, D201.00

Massy Ferguson M1135, M1141, M1143, M1145

Case Corp JIC-143, JIC-145, MS-1206, MS-1207, MAT 3525

MS 1209 MS 1210 (TCH)

Caterpillar TO-2, MTO

Kubota UDT

IH B6

Chevron 1000 THF or fully equal.

12. GEAR OILS: SAE 80W-90 & SAE 85W-140

For use with all types of automotive and industrial bearings and gears especially those operating under severe temperature and extreme load conditions. Must be compatible with conventional sulfur-phosphorus and synthesized hydrocarbon based lubricants.

Meets or exceeds the following performance specifications:

API Service Categories GL-4, GL-5 & MT-1

MIL-PRF-2105E, MIL-L-2105D, MIL-PRF-2105E

Approved for Dana-Spicer SHAES256 & Eaton PS-163

Mack GO-H & GO-J

Meritor O-76A (85W140), O-76D (80W90)

Chevron RPM UGL or fully equal.

13. MULTI-PURPOSE MOLY GREASE: NGLI GRADES 1 & 2

Premium quality extreme pressure (EP) lithium complex grease with minimum of 3% molybdenum disulfide. For use in the lubrication of automobiles, trucks and heavy equipment chassis, drive lines, u-joints, wheel bearings, etc. Must have excellent load carrying ability (Timken OK Load 70 lb.), wear protection, resistance to water washout, excellent resistance to separation, and excellent rust & oxidation inhibition. Minimum dropping point rating of 500 degrees F. NLGI GC-LB certified (No. 1 Grade).

Product must be dyed for identification.

Chevron Moly EP series or fully equal.

14. SEMI-FLUID EXTREME PRESSURE (EP) LITHIUM GREASE: NLGI GRADE 00

For use in centralized grease systems. Must have excellent EP characteristics, good high temperature oxidation and thermal stability, excellent shear stability, water resistant and low temperature pumpability.

Formulated with medium viscosity index base oils and a lithium 12-hydroxystearate thickener with an extreme pressure additive and rust and oxidation inhibitors. Minimum dropping point rating of 310 degrees F., Timken OK Load 40 lb (min.), texture to be buttery (semi-fluid). Product must be dyed for identification.

Chevron Multifak EP or fully equal.

15. MULTI-PURPOSE EXTREME PRESSURE (EP) LITHIUM COMPLEX GREASE (RED): NGLI GRADES 1 & 2

Premium quality extreme pressure (EP) lithium complex grease. For use in the lubrication of automobiles, trucks and heavy equipment chassis, drive lines, u-joints, wheel bearings (with disc brakes), heavily loaded plain and roller bearings, etc. Must have excellent load carrying ability (Timken OK Load 50 lb.), wear protection, resistance to water washout, excellent thermal stability, good low temperature pumpability, and excellent rust & oxidation inhibition. Minimum Dropping Point rating of 500 degrees F. NLGI GC-LB certified. Product must be dyed for identification.

Chevron Starplex EP series or fully equal.

WASTE OIL PICK-UP OPTION:

The City generates a considerable amount of waste oils. These oils are stored at the City's Municipal Garage and the Downtown Service Station sites. In the interest of the recycling of such oils it is the intent of the City to offer these waste oils, as an option, to any interested bidder on a per gallon, payable to the City, basis. The successful bidder will be required to pump all waste oils from the City's storage tanks whenever the City deems necessary or on a routine schedule arranged by the Department of Equipment Management.

Successful bidder for the City's used motor oil must be properly licensed and certified to handle and transport used motor oil. Copies of such licenses and certifications shall be provided to the City's Purchasing Division prior to any pick up of waste oils. Purchasing Division will notify the successful vendor when/if award is made via letter and copies of required documentation are to be sent to; **ATTN: Yolanda Cox, Purchasing Division, City of Birmingham, 710 North 20th Street, Room P-100 City Hall, Birmingham AL 35203-2227.**

The Insurance Requirements section applies to the successful vendor of this option and all required documents are to be submitted to the City prior to the performance of any work.

The City reserves the right to choose to include this option as part of the contract, to consider and award it separately, or to disregard it altogether and make no award.

BID FORM

Mr. William Caffee
Asst. Purchasing Agent
Birmingham, AL

Submitted below is my firm bid for petroleum products for the City of Birmingham in accordance with your invitation to bid and specifications dated May 14, 2015. Prices quoted are F.O.B.-Delivered, Birmingham, Alabama and I am bidding in exact accordance with specifications except as listed below.

PETROLEUM PRODUCTS

Est. Monthly Qty.	Product Description	Proposed Product	Price Per UOM	Monthly Total Price	Annual Grand Total = Monthly \$ X 12
20 cs.	5W20 Motor Oil as per specifications. 12 QTS/CS		/cs.	\$	\$
110 gals.	5W20 Motor Oil as per specifications. 55 Gallon Drum		/gal.	\$	\$
400 gals.	5W20 Motor Oil as per specifications. Bulk delivery		/gal.	\$	\$
20 cs.	5W30 Motor Oil as per specifications. 12 QTS/CS.		/cs.	\$	\$
110 gals.	5W30 Motor Oil as per specifications. 55 Gallon Drum		/gal.	\$	\$
200 gals.	5W30 Motor Oil as per specifications. Bulk delivery		/gal.	\$	\$
20 cs.	15W40 Fleet Motor Oil as per specifications. 12 QTS/CS.		/cs.	\$	\$
385 gals.	15W40 Fleet Motor Oil as per specifications. 55 Gallon Drum		/gal.	\$	\$
400 gals.	15W40 Motor Oil as per specifications. Bulk delivery		/gal.	\$	\$
3 cs.	20W50 Motor Oil as per specifications. 12 QTS/CS.		/cs.	\$	\$
55 gals.	10W mono-grade motor oil as per specifications. 55 Gallon Drum		/gal.	\$	\$
20 cs.	30W mono-grade motor oil as per specifications. 12 QTS/CS.		/cs.	\$	\$
SUB TOTAL PAGE 1					\$

BID FORM

PETROLEUM PRODUCTS

Est. Monthly Qty.	Product Description	Proposed Product	Price Per UOM	Monthly Total Price	Annual Grand Total = Monthly \$ X 12
165 gals.	30W mono-grade motor oil as per specifications. 55 Gallon Drum		/gal.	\$	\$
165 gals.	30W transmission-hydraulic oil meeting Caterpillar TO-4 specifications. 55 gallon drum.		/gal.	\$	\$
20 cs.	Automatic Transmission Fluid as per specifications. 12 QTS/CS.		/cs.	\$	\$
110 gals.	Automatic Transmission Fluid as per specifications. 55 Gallon Drum		/gal.	\$	\$
385 gals.	Oil, Hydraulic AW-68 as per specifications. 55 Gallon Drum		/gal.	\$	\$
10 gals	Oil Hydraulic, ISO 32 (dielectric rated) as per specifications. 5 Gallon pail		/gal.	\$	\$
55 gals.	Oil Hydraulic, ISO 32 (dielectric rated) as per specifications. 55 Gallon Drum		/gal.	\$	\$
55 gals.	Oil Hydraulic, ISO 46 (dielectric rated) as per specifications. 55 Gallon Drum		/gal.	\$	\$
55 gals.	Oil Hydraulic, ISO 68 (dielectric rated) as per specifications. 55 Gallon Drum		/gal.	\$	\$
10 gals.	Tractor Hydraulic Fluid as per specifications. 5 Gallon Pail		/gal.	\$	\$
55 gals.	Tractor Hydraulic Fluid as per specifications. 55 Gallon Drum		/gal.	\$	\$
120 lb.	80W/90 Gear Lube as per specifications. 120 lb. Drum		/lb.	\$	\$
400 lb.	80W/90 Gear Lube as per specifications. 400 lb. Drum		/lb.	\$	\$
120 lb.	85W/140 Gear Lube as per specifications. 120 lb. Drum		/lb.	\$	\$
400 lb.	85W/140 Gear Lube as per specifications. 400 lb. Drum		/lb.	\$	\$
120 tubes.	Multipurpose 3% Moly-Grease, Grade # 1 as per specifications. 14 OZ. Tubes. State case count & net wt. :		/tube	\$	\$
35 lb.	Multipurpose 3% Moly-Grease, Grade # 1 as per specifications. 35 lb. Pail		/lb.	\$	\$
120 lb.	Multipurpose 3% Moly-Grease, Grade # 1 as per specifications. 120 lb. Drum		/lb.	\$	\$
400 lb.	Multipurpose 3% Moly-Grease, Grade # 1 as per specifications. 400 lb. Drum		/lb.	\$	\$
SUB TOTAL PAGE 2					\$

BID FORM

PETROLEUM PRODUCTS

Est. Monthly Qty.	Product Description	Proposed Product	Price Per UOM	Monthly Total Price	Annual Grand Total = Monthly \$ X 12
120 tubes.	Multipurpose 3% Moly-Grease, Grade # 2 as per specifications. 14 OZ. Tubes. State case count & net wt.:		/tube	\$	\$
35 lb.	Multipurpose 3% Moly-Grease, Grade # 2 as per specifications. 35 lb. Pail		/lb.	\$	\$
120 lb.	Multipurpose 3% Moly-Grease, Grade # 2 as per specifications. 120 lb. Drum		/lb.	\$	\$
400 lb.	Multipurpose 3% Moly-Grease, Grade # 2 as per specifications. 400 lb. Drum		/lb.	\$	\$
70 lb.	Semi-Fluid EP Lithium Complex Grease, Grade # 0 as per specifications. 35 lb. Pail		/lb.	\$	\$
120 lb.	Semi-Fluid EP Lithium Complex Grease, Grade # 0 as per specifications. 120 lb. Drum		/lb.	\$	\$
70 lb.	Semi-Fluid EP Lithium Complex grease # 00 as per specifications. 35 lb. Pail		/lb.	\$	\$
120 lb.	Semi-Fluid EP Lithium Complex grease # 00 as per specifications. 120 lb. Drum		/lb.	\$	\$
120 tubes.	Multipurpose EP Lithium Complex Grease (RED), Grade # 1 as per specifications. 14 OZ. Tubes. State case count & net wt.:		/tube	\$	\$
35 lb.	Multipurpose EP Lithium Complex Grease (RED), Grade # 1 as per specifications. 35 lb. Pail		/lb.	\$	\$
120 lb.	Multipurpose EP Lithium Complex Grease (RED), Grade # 1 as per specifications. 120 lb. Drum		/lb.	\$	\$
120 tubes.	Multipurpose EP Lithium Complex Grease (RED), Grade # 2 as per specifications. 14 OZ. Tubes. State case count & net wt.:		/tube	\$	\$
35 lb.	Multipurpose EP Lithium Complex Grease (RED), Grade # 2 as per specifications. 35 lb. Pail		/lb.	\$	\$
120 lb.	Multipurpose EP Lithium Complex Grease (RED), Grade # 2 as per specifications. 120 lb. Drum		/lb.	\$	\$
SUB TOTAL PAGE 3					\$

BID FORM

PETROLEUM PRODUCTS

Est. Monthly Qty.	Product Description	Proposed Product	Price Per UOM	Monthly Total Price	Annual Grand Total = Monthly \$ X 12
SUB TOTAL PAGE 1					\$
SUB TOTAL PAGE 2					\$
SUB TOTAL PAGE 3					\$
SUB TOTAL PAGE 4					\$
ANNUAL GRAND TOTAL					\$

WASTE OIL OPTION:

Est. Gallons Per Month Generated	X	Price Per Gallon (payable to City)	=	Monthly Total (Due City)	X 6	Total Amount
800 gal.s	X	\$	=	\$	X 6 mos	\$

EXCEPTIONS TO SPECIFICATIONS:

BID FORM

PETROLEUM PRODUCTS & WASTE OIL OPTION CONTRACT

I hereby certify that we do not discriminate in employment of our personnel against any persons on account of race, creed, color, sex, or national origin, and acknowledge and agree, that the City encourages minority and women owned business participation to the maximum extent possible. This policy includes Historically Underutilized Business Enterprises such as architectural firms, engineering firms, investment banking firms, other professional service providers, and construction contractors as part of the City's business, economic and community revitalization programs.

COMPANY: _____ DATE OF BID: _____
ADDRESS: _____ TERMS OF PAYMENT: _____
TELEPHONE: _____ TAX ID # _____
FAX: _____ SIGNATURE: _____
NAME: _____
(Please Print)
TITLE: _____
E-MAIL ADDRESS: _____ WEB SITE: _____

Bidder acknowledges receipt of _____ addendum (addenda) to this bid package (15-40)
(0, 1, 2, 3, etc.)

IF AVAILABLE PLEASE SUBMIT COPY OF CURRENT CITY OF BIRMINGHAM BUSINESS LICENSE WITH THIS BID.

INDICATE THE FOLLOWING ADDRESSES IF DIFFERENT FROM ABOVE:

- 1. BID AWARD NOTICE ADDRESS**
- 2. PURCHASE ORDER ADDRESS**
- 3. REMITTANCE ADDRESS (and NAME if different than above)**